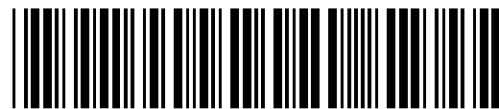


**Return of Allotment of Shares**Company Name: **ELEUSIS HOLDINGS LIMITED**Company Number: **10809365**Received for filing in Electronic Format on the: **05/01/2022**

XAV0VWG1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2021	22/12/2021

Class of Shares:	ORDINARY	Number allotted	31696
Currency:	USD	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1054779
	ORDINARY	Aggregate nominal value:	105.4779

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	446861
Currency:	GBP	Aggregate nominal value:	44.6861

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	210028
	A	Aggregate nominal value:	21.0028
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1711668
		Total aggregate nominal value:	171.1668
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: ELEUSIS HOLDINGS LIMITED

COMPANY NUMBER: 10809365

A second filed SH01 was registered on 19.01.2022.