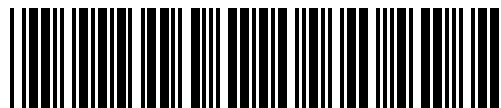


**Return of Allotment of Shares**Company Name: **ELEUSIS HOLDINGS LIMITED**Company Number: **10809365**Received for filing in Electronic Format on the: **18/11/2022**

XBH0EAUZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/10/2022	20/10/2022

Class of Shares:	ORDINARY	Number allotted	89296
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	89296
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A	Number allotted	1159405
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	1159405
		Amount unpaid:	0.0001

No shares allotted other than for cash

Class of Shares:	NON-VOTING	Number allotted	16168
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	16168
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1054779
	ORDINARY	Aggregate nominal value:	105.4779

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	536157
Currency:	GBP	Aggregate nominal value:	53.6157

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1369433
	A	Aggregate nominal value:	136.9433
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	NON-	Number allotted	16168
	VOTING	Aggregate nominal value:	0.0001
	ORDINARY		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2976537
		Total aggregate nominal value:	296.037
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.