

**Return of Allotment of Shares**Company Name: **ELEUSIS HOLDINGS LIMITED**Company Number: **10809365**Received for filing in Electronic Format on the: **20/01/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/12/2020	14/12/2020

Class of Shares:	ORDINARY	Number allotted	71320
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	70.1066
		Amount unpaid:	0

Non-cash consideration

ORDINARY SHARES AND B ORDINARY SHARES ISSUED AND ALLOTTED IN EXCHANGE FOR THE ENTIRE MEMBERSHIP INTEREST OF KALYPSO TC, LLC (A TEXAS LIMITED LIABILITY COMPANY) AND ITS INTELLECTUAL PROPERTY

Class of Shares:	B ORDINARY	Number allotted	71320
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	35.0533
		Amount unpaid:	0

Non-cash consideration

ORDINARY SHARES AND B ORDINARY SHARES ISSUED AND ALLOTTED IN EXCHANGE FOR THE ENTIRE MEMBERSHIP INTEREST OF KALYPSO TC, LLC (A TEXAS LIMITED LIABILITY COMPANY) AND ITS INTELLECTUAL PROPERTY

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1054779
	ORDINARY	Aggregate nominal value:	105.4779

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	327997
Currency:	GBP	Aggregate nominal value:	32.7997

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	210028
	A	Aggregate nominal value:	21.0028
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	71320
	ORDINARY	Aggregate nominal value:	7.132

Currency: **GBP**

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS. FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1664124
		Total aggregate nominal value:	166.4124
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.