

Return of Allotment of Shares

Company Name: **ELEUSIS HOLDINGS LIMITED**

Company Number: 10809365



X95ETJPK

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 25/03/2020 30/04/2020

Class of Shares: SERIES A Number allotted 16939

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 3547

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 10978

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 8775

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 3521

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 8817

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 882

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 22.77239

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 1054779

ORDINARY Aggregate nominal value: 105.4779

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY Number allotted 256677

Currency: GBP Aggregate nominal value: 25.6677

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SERIES Number allotted 210028

A Aggregate nominal value: 21.0028

PREFERRED

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1521484

Total aggregate nominal value: 152.1484

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.