

CVA1

Notice of voluntary arrangement taking effect



Companies House

WEDNESDAY



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A20

05/02/2020

#39

COMPANIES HOUSE

1 Company details

Company number 1 0 7 8 8 0 5 8

Company name in full Mya Clinics Ltd

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Robert William

Surname Sadler

3 Supervisor's address

Building name/number Devonshire House

Street

Post town 32-34 North Parade

County/Region Bradford

Postcode B D 1 3 H Z

Country

4 Supervisor's name ^①

Full forename(s) John Paul

Surname Sugden

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number Devonshire House

Street 32/34 North Parade

Post town Bradford

County/Region

Postcode B D 1 3 H Z

Country

② Other supervisor
Use this section to tell us about
another supervisor.

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6 Date CVA took effect

Date

d	3	d	1	m	0	m	1	y	2	y	0	y	2	y	0
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7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

J.P. Sygden

X

Signature date

d	0	d	4	m	0	m	2	y	2	y	0	y	2	y	0
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CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **David Hodgson**

Company name **Auker Rhodes Limited**

Address **Devonshire House**

32/34 North Parade

Post town **Bradford**

County/Region

Postcode **B D 1 3 H Z**

Country

DX

Telephone **01274 299499**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

**IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF MYA CLINICS LTD**

**THE CHAIR'S REPORT ON THE MEETINGS OF CREDITORS
AND MEMBERS HELD ON 31 JANUARY 2020**

AUKER RHODES ACCOUNTING LIMITED

Devonshire House
32-34 North Parade
Bradford
BD1 3HZ

Tel: 01274 299499

IN THE HIGH COURT OF JUSTICE
 BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
 IN THE MATTER OF THE INSOLVENCY ACT 1986
 AND
 IN THE MATTER OF MYA CLINICS LTD ("THE COMPANY")

THE CHAIR'S REPORT ON THE MEETINGS OF CREDITORS AND MEMBERS HELD ON 31 JANUARY 2020

I, Robert William Sadler of Auker Rhodes Accounting Limited, Devonshire House, 32-34 North Parade, Bradford, BD1 3HZ, a Joint Nominee in respect of the Company's proposed Company Voluntary Arrangement ("CVA"), acted as Chair of the Physical Meeting of Creditors held on 31 January 2020 at 11:00am at Park House, Park Square West, Leeds, LS1 2PW and the Physical Meeting of Members at 1:00pm at Park House, Park Square West, Leeds LS1 2PW.

In accordance with Section 4(6) of the Insolvency Act 1986 ("the Act") and Rule 2.38 of the Insolvency (England and Wales) Rules 2016 ("the Rules"), I provide a report on the outcome of the Meetings.

Attendance

David Hodgson, an employee of Auker Rhodes Accounting Limited, was appointed proxy by and represented two creditors totalling £5,532.20. Both creditors had previously indicated acceptance of the Proposal prior to the meeting which David Hodgson duly confirmed.

The creditors in attendance either in person or by proxy voted on the Proposal as follows:

	£	%	Creditor's representative
Creditors voting for acceptance			
Dr B Ahmed	3,430.00	0.067	Chairman of the Meeting
Dr J Alfa	3,295.00	0.065	Chairman of the Meeting
Dr S Ambrozova	5,110.00	0.100	Chairman of the Meeting
Dr S Aseri	1,845.00	0.036	Chairman of the Meeting
A to E Training & Solutions Limited	2,112.00	0.041	Chairman of the Meeting
A&A Training Ltd	4,932.00	0.097	Chairman of the Meeting
H Ahmad	3,195.00	0.063	Chairman of the Meeting
Air Sentry	3,220.00	0.063	David Hodgson
AJ Bell (pp) Trustees Limited	230,973.00	4.522	Chairman of the Meeting
Atlas Copco Medical Ltd	2,312.20	0.045	David Hodgson
Dr M S Butt	8,472.50	0.166	Chairman of the Meeting
C F Corporate Finance	56,559.74	1.107	Chairman of the Meeting
Cardale Park Properties Ltd	417,679.00	8.177	Chairman of the Meeting
Dr S C Chhaya	19,375.00	0.379	Chairman of the Meeting
Eurosurgical Ltd	4,566.00	0.089	Chairman of the Meeting
DJ Farrelly Building Construction	57,563.10	1.127	Chairman of the Meeting
Eastman Estates Ltd	68,259.00	1.336	Chairman of the Meeting
First Trust Hospital	225,668.97	4.418	Chairman of the Meeting
Dr A Giannitrapani	52,283.20	1.024	Chairman of the Meeting

Mr J Giannas	59,600.00	1.167	Chairman of the Meeting
The Gate Films Ltd	6,557.20	0.128	Chairman of the Meeting
GovNet Communications	1,368.00	0.027	Chairman of the Meeting
Greenleaf Contract Cleaning Ltd	2,844.00	0.056	Chairman of the Meeting
Grosvenor Contract London Ltd	6,193.94	0.121	Chairman of the Meeting
Health Assured Ltd	5,592.24	0.109	Chairman of the Meeting
Home James 'Hireclass Travel' Ltd	4,320.00	0.085	Chairman of the Meeting
Dr M D Hulgur	3,935.00	0.077	Chairman of the Meeting
Journey Further Limited	101,884.86	1.995	Matt Kwiecinski
Mr M Joffily	20,550.00	0.402	Chairman of the Meeting
Mr N Kazzazi	13,000.00	0.255	Chairman of the Meeting
Dr M Khurshid	37,503.00	0.734	Chairman of the Meeting
Lafbery's Executive Chauffeuring	3,012.00	0.059	Philip Lafbery
Ms B Lutz	14,682.80	0.287	Chairman of the Meeting
Mentor (Johnson & Johnson Medical)	288,188.52	5.642	Chairman of the Meeting
Medistock Solutions Ltd	36,100.53	0.707	Chairman of the Meeting
Mileto Medical Limited	96,007.00	1.880	Chairman of the Meeting
Dr A Mounir	30,000.00	0.587	Chairman of the Meeting
S Mahdi	33,217.50	0.650	Chairman of the Meeting
Medics Pro Ltd	5,549.66	0.109	Chairman of the Meeting
MYA Group Ltd	1,758,844.66	34.435	Chairman of the Meeting
MYA Lingerie Limited	14,870.56	0.291	Chairman of the Meeting
Macom Enterprises Ltd	16,591.71	0.325	Chairman of the Meeting
Dr R Natesan	3,525.00	0.069	Chairman of the Meeting
NES Holdings (UK) Ltd	73,800.00	1.445	Chairman of the Meeting
D.A Oxley Management Services Ltd	4,000.00	0.078	Chairman of the Meeting
PHS Group Ltd	20,962.02	0.410	Chairman of the Meeting
Protraining Europe Ltd	2,580.00	0.051	Chairman of the Meeting
Dr T Ridgeway	13,880.00	0.272	Chairman of the Meeting
Dr R Skinner	3,500.00	0.069	Chairman of the Meeting
Dr S Singh	3,930.00	0.077	Chairman of the Meeting
Mr B Sleiter	73,635.00	1.442	Chairman of the Meeting
SMC Premier Cleaning Ltd	30,634.97	0.600	Chairman of the Meeting
Spectrum Window Cleaning Ltd	5,460.48	0.107	Chairman of the Meeting
Dr Tsekouras	32,266.80	0.632	Chairman of the Meeting
Mr G Traynor	35,120.00	0.688	Chairman of the Meeting
Think Business Supplies Ltd	1,869.32	0.037	Chairman of the Meeting
TXM Healthcare Ltd	5,688.00	0.111	Chairman of the Meeting
The Design Kiosk Limited	2,440.00	0.048	Chairman of the Meeting
Thrusting Monkey Limited	12,750.00	0.250	Chairman of the Meeting
Dr S Vaganov	27,650.00	0.541	Chairman of the Meeting
W Denis Insurance Brokers Plc	71,596.00	1.402	Chairman of the Meeting

Wavenet Limited	80,957.04	1 585	Chairman of the Meeting
XOS (UK) Ltd	8,597.96	0.168	Chairman of the Meeting
Total for	4,246,106.48	83.131	

	£	%	Creditor's representative
Creditors voting against acceptance			
Reborn Surgery	16,530.00	0 324	Chairman of the Meeting
HM Revenue & Customs	845,103.00	16.540	Chairman of the Meeting
Total against	861,633.00	16.869	

	£	%	Creditor's representative
Invalid proxies			
Mr A Blake	N/A	-	Chairman of the Meeting
Emidor Ltd	19,085.00	-	
Private Healthcare Information Network	3,691.58	-	Chairman of the Meeting
Restore Plc	508.26	-	Agnese Vanstone
Netri Cosmetic Surgery Limited	21,655.50	-	Giorgio Netri
United Gas and Power Ltd	1,607 94	-	Chairman of the Meeting
Total invalid	46,548.28	-	

Modifications

I can confirm that the following modification to the Proposal was received and rejected by the Directors of the Company.
Reborn Surgery - 'MYA Clinics Ltd agree to pay me in full my remaining balance as per claim form by end of Feb 2020'

Invalid proxies

The following Forms of Proxy were adjudicated to be invalid by the Chair of the Meeting:

Mr A Blake - No Notice of Claim;

Emidor Ltd – No name of proxy holder;

Private Healthcare Information Network - Proxy holder authority not indicated;

Restore Plc - Proxy holder did not attend; and

Netri Cosmetic Surgery Limited - Proxy holder did not attend; and

United Gas and Power Ltd - Proxy holder authority not indicated

Voting

The voting on the resolution 1 was then recorded in accordance with Rules 15 34(3) of the Rules as summarised below

	£	%
Approve	4,246,106.48	83.131
Reject	861,633.00	16.869
Total	5,107,739.48	100.000

In accordance with Rule 2.38 (2)(c) of the Rules, the parties that are connected with the Company in accordance with Section 249 of the Act are:

- MYA Group Ltd - £1,758,844.66
- MYA Lingerie Limited - £14,870.56

The voting, excluding connected parties, in accordance with Rule 15.34(4) of the Rules was as follows

	£	%
Approve	2,472,391.26	74.156
Reject	861,633.00	25.844
Total	3,334,024.26	100.000

I can, therefore, confirm that the CVA was duly approved by creditors.

I can also confirm that at the subsequent Members' Meeting the CVA was approved by 100% of those shareholders present and voting.

The voting on the resolution 2 was then recorded in accordance with Rules 15.34(3) of the Rules as summarised below.

	£	%
Approve	4,107,507.07	82.936
Reject	845,103.00	17.064
Total	4,952,610.07	100.000

Resolutions

The following resolutions have, therefore, been passed:

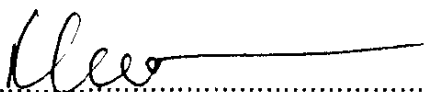
1. "The proposed Company Voluntary Arrangement be approved"
2. "For the appointment of the Nominees as Supervisors and agreement that acts may be completed by any one or both of them"

Regulation (EU) No. 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings ("the EC Regulation") applies to the Company's Proposal. In accordance with Article 3(1) of the EC Regulation these proceedings are main proceedings because they are opened in the member state where the centre of the Company's main interests (the Company's Business interests) are situated, namely England and Wales

Further business

There being no further business the meetings were closed.

SIGNED

.....

ROBERT WILLIAM SADLER

Chair of the Meeting and Joint Supervisor of the Company Voluntary Arrangement of
MYA Clinics Ltd

DATED

.....31.1.2020.....