

Company No. 10765993

## Written Resolution of Riverview Law Holdings Limited (the "Company")

Circulation Date: 13 May 2020

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, it is proposed that the following special resolution (the "**Resolution**") be passed:

### Special Resolution

THAT the share capital of the Company be reduced from £2,600,000 divided into 239,601,808 Ordinary A1 shares of £0.01 each and 20,398,192 Ordinary C1 shares of £0.01 to 1 Ordinary A1 share of £0.01 by cancelling and extinguishing all but 1 of the issued Ordinary A1 shares of £0.01 each and all of the issued Ordinary C1 shares of £0.01 each.

Please read the Notes below before signifying your agreement to the Resolution.

The undersigned, being an "eligible member" (as defined in Section 289 of the Companies Act 2006) and entitled to vote on the Resolution on the circulation date specified above, and having received a copy of the solvency statement made by the directors of the Company in connection with the reduction of capital referred to in the Resolution, irrevocably agrees to the Resolution:



.....  
**Director**  
for and on behalf of EY Melbourne Holdings Limited

Date: 13 May 2020

THURSDAY



A15      \*A951XW16\*      #166  
14/05/2020  
COMPANIES HOUSE

**NOTES:**

1. If you agree to the Resolution, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:  
  
**By hand:** delivering the signed copy to Rachel Leigh at Fieldfisher LLP, The Free Trade Exchange, 37 Peter Street, Manchester M2 5GB.  
  
**Post:** returning the signed copy by post to Rachel Leigh at Fieldfisher LLP, The Free Trade Exchange, 37 Peter Street, Manchester M2 5GB.  
  
**Email:** attaching a scanned copy of the signed document to an email and sending it to [rachel.leigh@fieldfisher.com](mailto:rachel.leigh@fieldfisher.com). Please enter "Written resolution – Project Tuscan (6)" in the email subject box.
2. If you do not agree to the Resolution, you do not need to do anything and you will not be deemed to agree if you fail to reply.
3. Once you have indicated your agreement to the Resolution, you may not revoke your agreement.
4. Unless within the period of 28 days beginning with the circulation date sufficient agreement has been received for the Resolution to be passed, it will lapse. However, the Resolution will be ineffective (even if it has not formally lapsed) unless it is passed by no later than 15 days from the date of the attached solvency statement, namely by 28 May 2020. If you agree to the Resolution, please ensure that your agreement reaches the Company before or during this date.
5. If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document.