

**Return of Allotment of Shares**Company Name: **FIIT LIMITED**Company Number: **10713969**Received for filing in Electronic Format on the: **04/03/2021**

X9ZKQXIP

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**28/02/2021**

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 3154411****Nominal value of each share 0.001****Amount paid: 0.001****Amount unpaid: 0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted          | 150712015  |
| Currency:        | GBP      | Aggregate nominal value: | 150712.015 |

Prescribed particulars

EACH ORDINARY SHARE RANKS EQUALLY WITH THE OTHER ORDINARY SHARES, THE SERIES SEED PREFERRED SHARES AND THE SERIES A PREFERRED SHARES (TOGETHER THE 'EQUITY SHARES') AS TO VOTING RIGHTS. ON A SHOW OF HANDS EACH MEMBER HOLDING EQUITY SHARES SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH MEMBER SHALL HAVE ONE VOTE PER EQUITY SHARE HELD. DIVIDENDS IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES (AFTER THE DISTRIBUTION OF £1.00 IN AGGREGATE IN RESPECT OF ANY AVAILABLE PROFITS TO THE HOLDERS OF DEFERRED SHARES IF ANY) PRO RATA TO THEIR RESPECTIVE HOLDINGS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OF PURCHASE OF SHARES) THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO RECEIVE THE BALANCE OF THE SURPLUS ASSETS (IF ANY) PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD FOLLOWING (I) THE RELEVANT PRIORITY PAYMENTS TO EACH HOLDER OF SERIES A PREFERRED SHARES AND EACH HOLDER OF SERIES SEED PREFERRED SHARES AND (II) THE PAYMENT TO THE HOLDERS OF DEFERRED SHARES OF A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

|                  |           |                          |           |
|------------------|-----------|--------------------------|-----------|
| Class of Shares: | SERIES    | Number allotted          | 93004939  |
|                  | A         | Aggregate nominal value: | 93004.939 |
|                  | PREFERRED |                          |           |

Currency: GBP

Prescribed particulars

EACH SERIES A PREFERRED SHARE RANKS EQUALLY WITH THE OTHER SERIES A PREFERRED SHARES, THE SERIES SEED PREFERRED SHARES AND THE ORDINARY SHARES (TOGETHER THE 'EQUITY SHARES') AS TO VOTING RIGHTS. ON A SHOW OF HANDS EACH MEMBER HOLDING EQUITY SHARES SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH MEMBER SHALL HAVE ONE VOTE PER EQUITY SHARE HELD. DIVIDENDS

IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES (AFTER THE DISTRIBUTION OF £1.00 IN AGGREGATE IN RESPECT OF ANY AVAILABLE PROFITS TO THE HOLDERS OF DEFERRED SHARES IF ANY) PRO RATA TO THEIR RESPECTIVE HOLDINGS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE HOLDERS OF SERIES A PREFERRED SHARES ARE FIRST IN PRIORITY AND EACH HOLDERS OF SERIES A PREFERRED SHARES WILL BE PAID AN AMOUNT PER SHARE EQUAL TO THE GREATER OF (I) THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH SUCH SERIES A PREFERRED SHARE TOGETHER WITH ANY ARREARS OF DIVIDENDS OR OTHER PAYMENTS THEREON (THE 'PREFERENCE AMOUNT') AND (II) SUCH AMOUNT AS IT WOULD HAVE RECEIVED IN RESPECT OF EACH SUCH SERIES A PREFERRED SHARE IN THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF THE EQUITY SHARES AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS, PROVIDED THAT IF THERE ARE SUFFICIENT SURPLUS ASSETS TO PAY TO EACH HOLDER OF SEIRES A PREFERRED SHARES AN AMOUNT PER SERIES A PREFERRED SHARE WHICH IS EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING OF SERIES A PREFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A PREFERRED SHARES. THE SERIES A PREFERRED SHARES ARE NOT REDEEMABLE.

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>48802369</b>  |
|                         | <b>SEED</b>      | Aggregate nominal value: | <b>48802.369</b> |
|                         | <b>PREFERRED</b> |                          |                  |

Currency: **GBP**

Prescribed particulars

EACH SERIES SEED PREFERRED SHARE RANKS EQUALLY WITH THE OTHER SERIES SEED PREFERRED SHARES, THE SERIES A PREFERRED SHARES AND THE ORDINARY SHARES (TOGETHER THE 'EQUITY SHARES') AS TO VOTING RIGHTS. ON A SHOW OF HANDS EACH MEMBER HOLDING EQUITY SHARES SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH MEMBER SHALL HAVE ONE VOTE PER EQUITY SHARE HELD. DIVIDENDS IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES (AFTER THE DISTRIBUTION OF £1.00 IN AGGREGATE IN RESPECT OF ANY AVAILABLE PROFITS TO THE HOLDERS OF DEFERRED

SHARES IF ANY) PRO RATA TO THEIR RESPECTIVE HOLDINGS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE HOLDERS OF SERIES SEED PREFERRED SHARES ARE SECOND IN PRIORITY AND, FOLLOWING THE RELEVANT PRIORITY PAYMENT TO THE HOLDERS OF THE SERIES A PREFERRED SHARES, EACH HOLDER OF SERIES SEED PREFERRED SHARES WILL BE PAID AN AMOUNT PER SHARE EQUAL TO THE GREATER OF (I) THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH SUCH SERIES SEED PREFERRED SHARE TOGETHER WITH ANY ARREARS OF DIVIDENDS OR OTHER PAYMENTS THEREON (THE 'PREFERENCE AMOUNT') AND (II) SUCH AMOUNT AS IT WOULD HAVE RECEIVED IN RESPECT OF EACH SUCH SERIES SEED PREFERRED SHARE IF THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF THE EQUITY SHARES AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS, PROVIDED THAT IF THERE ARE SUFFICIENT SURPLUS ASSETS TO PAY TO EACH HOLDER OF SERIES SEED PREFERRED SHARES AN AMOUNT PER SERIES SEED PREFERRED SHARE WHICH IS EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES SEED PREFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED PREFERRED SHARES. THE SERIES A PREFERRED SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>292519323</b>  |
|           |            | Total aggregate nominal value: | <b>292519.323</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.