

# SH10

**BLUEPRINT**

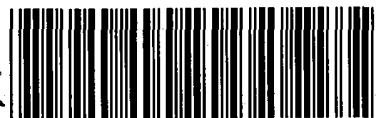
OneWorld

## Notice of particulars of variation of rights attached to shares

☒ **What this form is for**  
You may use this form to give notice of particulars of variation of rights attached to shares.

☒ **What this form is NOT for**  
You cannot use this form to give notice of particulars of variation of class rights of members of a company without shares. If you wish to do this, please use form SH10A.

FRIDAY



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24/11/2017

#477

COMPANIES HOUSE

### 1 Company details

Company number 1 0 7 1 3 9 6 9

Company name in full SID GROUP LIMITED

#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights 0 9 1 1 2 0 1 7

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

See continuation page for the rights of the:

- Series Seed Preferred Shares; and
- Ordinary shares

#### Continuation pages

Please use a continuation page if you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

#### ❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ❷ Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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## Notice of particulars of variation of rights attached to shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	ABS Company Secretarial
Company name	Smith & Williamson
Address	25 Moorgate
Post town	London
County/Region	
Postcode	E C 2 R 6 A Y
Country	
DX	
Telephone	

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH10 – continuation page

## Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p><b>SERIES SEED PREFERRED SHARES</b></p> <p>The Series Seed Preferred Shares have full voting rights attached and rank equally with the Ordinary Shares as to voting.</p> <p>Each Series Seed Preferred Share is entitled to participate pro rata with the other Series Seed Preferred Shares and Ordinary Shares on a pari passu basis in any dividend or other distribution of profits after the distribution of £1.00 in aggregate to the holders of Deferred Shares.</p> <p>On a return of capital on a liquidation or winding up, or pursuant to a Share Sale or Asset Sale (each as defined in the company's articles of association), each Series Seed Preferred Share is entitled to receive, in preference to any distribution to any other class of shares, an amount equal to the subscription price of that share plus any arrears of dividends or other payments (or, if the relevant proceeds are insufficient, such proceeds shall be distributed pro rata amongst the Series Seed Preferred Shares).</p> <p>The Series Seed Preferred Shares are not redeemable.</p> <p><b>ORDINARY SHARES</b></p> <p>The Ordinary Shares have full voting rights attached and rank equally with the Series Seed Preferred Shares as to voting.</p> <p>Each Ordinary Share is entitled to participate pro rata with the other Ordinary Shares and Series Seed Preferred Shares on a pari passu basis in any dividend or other distribution of profits after the distribution of £1.00 in aggregate to the holders of Deferred Shares.</p> <p>On a return of capital on a liquidation or winding up, or pursuant to a Share Sale or Asset Sale (each as defined in the company's articles of association), following the priority payments to the holders of Series Seed Preferred Shares and Deferred Shares, all remaining proceeds shall be distributed amongst the holders of Ordinary Shares on a pro rata basis.</p> <p>The Ordinary Shares are not redeemable.</p>	