

**Return of Allotment of Shares**Company Name: **IOTECH SYSTEMS LIMITED**Company Number: **10705197**Received for filing in Electronic Format on the: **15/05/2023**

XC3LSKI3

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>04/05/2023</b>	<b>04/05/2023</b>

<b>Class of Shares:</b>	<b>SERIES B</b>	Number allotted	<b>1641</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>907.32</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12250</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>122.5</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE RIGHTS ATTACHED TO THE SHARES ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) ARE SUBORDINATED TO THE RIGHTS ATTACHED TO THE SEED SHARES.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>3500</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>35</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>8913</b>
	<b>A</b>	Aggregate nominal value:	<b>89.13</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>8134</b>
	<b>B</b>	Aggregate nominal value:	<b>81.34</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>32797</b>
		Total aggregate nominal value:	<b>327.97</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.