

Return of Allotment of Shares

Company Name: IOTECH SYSTEMS LIMITED

Company Number: 10705197

Received for filing in Electronic Format on the: 22/12/2022

XBJEY5ND

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **22/12/2022 22/12/2022**

Class of Shares: SERIES B Number allotted 2436

Currency: GBP Nominal value of each share 0.01

Amount paid: **907.32**

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES B Number allotted 4057

Currency: GBP Nominal value of each share 0.01

Amount paid: **725.856**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 12250

Currency: GBP Aggregate nominal value: 122.5

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE RIGHTS ATTACHED TO THE SHARES ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) ARE SUBORDINATED TO THE RIGHTS ATTACHED TO THE SEED SHARES.

Class of Shares: SEED Number allotted 3500

Currency: GBP Aggregate nominal value: 35

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).

Class of Shares: SERIES Number allotted 8913

A Aggregate nominal value: 89.13

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).

Class of Shares: SERIES Number allotted 6511

B Aggregate nominal value: **65.11**

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE A LIQUIDATION PREFERENCE ON A DISTRIBUTION OF ASSETS ON AN INSOLVENCY EVENT OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTTION OR PURCHASE OF SHARES).

Statement of Capital (Totals)

Currency: GBP Total number of shares: 31174

Total aggregate nominal value: 311.74

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.



COMPANY NAME: IOTECH SYSTEMS LIMITED

COMPANY NUMBER: 10705197

A second filed SH01 was registered on 02/02/2023.