

SH01(ef)

Return of Allotment of Shares

XA74TT42

Company Name: Arrival Jet Ltd Company Number: 10661113

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | | From 26/03/2021 | To 10/05/2021 | | | | |
|--|----------|--------------------|-------------------------|--|--|--|--|
| Class of Shares: | ORDINARY | Number allotted | 260000 | | | | |
| Currency: | GBP | Nominal value of e | ach share 1 | | | | |
| | | Amount paid: | 4.2785 | | | | |
| | | Amount unpaid: | 0 | | | | |
| Non-cash consideration | | | | | | | |
| CONSIDERATION RECEIVED WAS EUR 1,300,000 @ FX RATE 1.16864 | | | | | | | |
| Class of Shares: | ORDINARY | Number allotted | 173605 | | | | |
| Currency: | GBP | Nominal value of e | ach share 1 | | | | |
| | | Amount paid: | 4.312 | | | | |
| | | Amount unpaid: | 0 | | | | |
| Non-cash considera | tion | | | | | | |

Non-cash consideration

CONSIDERATION RECEIVED WAS USD 1,055,000 @ FX RATE 1.40934

Statement of Capital (Share Capital)

| Class of Shares: | ORDINARY | Number allotted | 3266123 |
|------------------|----------|--------------------------|---------|
| Currency: | GBP | Aggregate nominal value: | 3266123 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED, OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER, AND THE DIRECTORS MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARES.

Statement of Capital (Totals)

| Currency: | GBP | Total number of shares: | 3266123 |
|-----------|-----|--------------------------------|---------|
| | | Total aggregate nominal value: | 3266123 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.