

Return of Allotment of Shares

Company Name: Arrival Jet Ltd
Company Number: 10661113

Received for filing in Electronic Format on the: 17/12/2018

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 16/11/2018 14/12/2018

Class of Shares: ORDINARY Number allotted 65000

Currency: GBP Nominal value of each share 1

Amount paid: 4.343

Amount unpaid: 0

Non-cash consideration

CONSIDERATION RECEIVED WAS €325,000 AT FX RATE 1.15130

Class of Shares: ORDINARY Number allotted 40000

Currency: GBP Nominal value of each share 1

Amount paid: 4.46

Amount unpaid: 0

Non-cash consideration

CONSIDERATION RECEIVED WAS €200,000 AT FX RATE 1.12106

Class of Shares: ORDINARY Number allotted 16000

Currency: GBP Nominal value of each share 1

Amount paid: 4.463

Amount unpaid: 0

Non-cash consideration

CONSIDERATION RECEIVED WAS €80,000 AT FX RATE 1.12041

Class of Shares: ORDINARY Number allotted 10000

Currency: GBP Nominal value of each share 1

Amount paid: 4.495

Amount unpaid: **0**

Non-cash consideration

CONSIDERATION RECEIVED WAS €50,000 AT FX RATE 1.11238

Electronically filed document for Company Number:

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1218100

Currency: GBP Aggregate nominal value: 1218100

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED, OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER, AND THE DIRECTORS MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1218100

Total aggregate nominal value: 1218100

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.