

**Return of Allotment of Shares**Company Name: **AZERIA THERAPEUTICS LIMITED**Company Number: **10659547**

X63VBM7M

Received for filing in Electronic Format on the: **07/04/2017****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
30/03/2017

Class of Shares:	ORDINARY	Number allotted	742500
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**IN CONSIDERATION FOR CANCER RESEARCH TECHNOLOGY LIMITED ENTERING INTO A
LICENCE AGREEMENT WITH AZERIA THERAPEUTICS LIMITED**

Class of Shares:	SERIES A	Number allotted	2000000
	PREFERRED	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	2000000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1125000
Currency:	GBP	Aggregate nominal value:	11.25

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	2000000
	A	Aggregate nominal value:	20
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SERIES A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DISTRIBUTION RIGHTS AND RANK IN PRIORITY TO THE ORDINARY SHARES IN THE EVENT OF A DISTRIBUTION ON A WINDING UP. THE SERIES A PREFERRED SHARES ARE CONVERTIBLE AND DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3125000
		Total aggregate nominal value:	31.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.