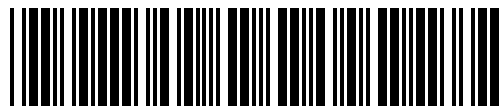


**Return of Allotment of Shares**Company Name: **WASE LIMITED**Company Number: **10616124**Received for filing in Electronic Format on the: **01/03/2024**

XCY0020P

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
21/02/2024To
23/02/2024**Class of Shares:** **SERIES**
SEEDCurrency: **GBP**

Number allotted	888
Nominal value of each share	0.01
Amount paid:	525.65
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: **SERIES**
SEEDCurrency: **GBP**

Number allotted	5079
Nominal value of each share	0.01
Amount paid:	571.01
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4112
	ORDINARY	Aggregate nominal value:	41.12

Currency: **GBP**

Prescribed particulars

1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN THE BALANCE OF ANY SURPLUS ASSETS AVAILABLE ONCE THE PARTICIPATION RIGHTS OF THE HOLDERS OF ANY ISSUED DEFERRED SHARES AND SERIES SEED SHARES HAVE BEEN SATISFIED, EQUAL WITH THE HOLDERS OF ORDINARY SHARES; 4) NO RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	15824
Currency:	GBP	Aggregate nominal value:	158.24

Prescribed particulars

1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN THE BALANCE OF ANY SURPLUS ASSETS AVAILABLE ONCE THE PARTICIPATION RIGHTS OF THE HOLDERS OF ANY ISSUED DEFERRED SHARES AND SERIES SEED SHARES HAVE BEEN SATISFIED, EQUAL WITH THE HOLDERS OF A ORDINARY SHARES; 4) NO RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	11545
	SEED	Aggregate nominal value:	115.45

Currency: **GBP**

Prescribed particulars

1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS IN PRIORITY TO DISTRIBUTIONS BEING MADE TO THE HOLDERS OF ORDINARY AND A ORDINARY SHARES, ONCE THE HOLDERS OF ANY ISSUED DEFERRED SHARES HAVE HAD THEIR PARTICIPATION RIGHTS SATISFIED; 4) NO RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	31481
		Total aggregate nominal value:	314.81
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.