



**Second Filing of a Previously Filed Document**

*Company Name:* **WASE LIMITED**

*Company Number:* **10616124**



*Received for filing in Electronic Format on the:* **01/02/2024**

*XCVZ63E8*

---

**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **16/11/2023**

**Return of Allotment of Shares**Company Name: **WASE LIMITED**Company Number: **10616124**Received for filing in Electronic Format on the: **01/02/2024****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>07/11/2023</b> | <b>16/11/2023</b> |

|                         |               |                             |               |
|-------------------------|---------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted             | <b>5136</b>   |
|                         | <b>SEED</b>   | Nominal value of each share | <b>0.01</b>   |
| Currency:               | <b>GBP</b>    | Amount paid:                | <b>525.65</b> |
|                         |               | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>133</b>    |
|                         |                 | Nominal value of each share | <b>0.01</b>   |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>525.65</b> |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>3077</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>30.77</b> |

Currency: **GBP**

Prescribed particulars

**1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN THE BALANCE OF ANY SURPLUS ASSETS AVAILABLE ONCE THE PARTICIPATION RIGHTS OF THE HOLDERS OF ANY ISSUED DEFERRED SHARES AND SERIES SEED SHARES HAVE BEEN SATISFIED, EQUAL WITH THE HOLDERS OF ORDINARY SHARES; 4) NO RIGHT OF REDEMPTION.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>16859</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>168.59</b> |

Prescribed particulars

**1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN THE BALANCE OF ANY SURPLUS ASSETS AVAILABLE ONCE THE PARTICIPATION RIGHTS OF THE HOLDERS OF ANY ISSUED DEFERRED SHARES AND SERIES SEED SHARES HAVE BEEN SATISFIED, EQUAL WITH THE HOLDERS OF A ORDINARY SHARES; 4) NO RIGHT OF REDEMPTION.**

|                         |               |                          |              |
|-------------------------|---------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>5553</b>  |
|                         | <b>SEED</b>   | Aggregate nominal value: | <b>55.53</b> |

Currency: **GBP**

Prescribed particulars

1) ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION; 2) RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION (EQUAL WITH OTHER EQUITY SHARES); 3) ON A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS IN PRIORITY TO DISTRIBUTIONS BEING MADE TO THE HOLDERS OF ORDINARY AND A ORDINARY SHARES, ONCE THE HOLDERS OF ANY ISSUED DEFERRED SHARES HAVE HAD THEIR PARTICIPATION RIGHTS SATISFIED; 4) NO RIGHT OF REDEMPTION.

---

## Statement of Capital (Totals)

---

|           |            |                                |               |
|-----------|------------|--------------------------------|---------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>25489</b>  |
|           |            | Total aggregate nominal value: | <b>254.89</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>      |

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.