

**Return of Allotment of Shares**Company Name: **Adriatic Metals Plc**Company Number: **10599833**Received for filing in Electronic Format on the: **05/03/2024**

XCY837B4

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
04/03/2024To
04/03/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **10981770**Nominal value of each share **0.013355**Amount paid: **1.4394**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 306222045 |
| Currency: | GBP | Aggregate nominal value: | 4089595.410975 |

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------------|
| Currency: | GBP | Total number of shares: | 306222045 |
| | | Total aggregate nominal value: | 4089595.410975 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.