

**Return of Allotment of Shares**Company Name: **EMMA TECHNOLOGIES LTD.**Company Number: **10578464**Received for filing in Electronic Format on the: **07/10/2021**

XAEKSSOR

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>10/09/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1792433</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>1.7531</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15390833</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>153.9</b>

Prescribed particulars

THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES (ON AN AS CONVERTED BASIS FOR PREFERENCE SHARES).

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>4684600</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>46.846</b>

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES ARE PREFERENCE SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO THE BETTER OF PARI PASSU NON PARTICIPATING RETURN OF CAPITAL RIGHTS (INCLUDING ON ORDINARY SHARES (ON AN AS CONVERTED BASIS FOR PREFERENCE SHARES)).

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>20075433</b>
		Total aggregate nominal value:	<b>200.746</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.