



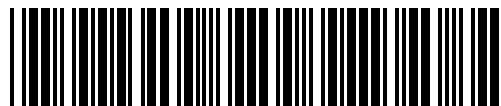
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **AEROCLOUD SYSTEMS LIMITED**

Company Number: **10568194**



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Company Name: **AEROCLOUD SYSTEMS LIMITED**

Company Number: **10568194**

Confirmation **16/01/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	341511
	ORDINARY	Aggregate nominal value:	341.511
Currency:	GBP		

Prescribed particulars

EACH A ORDINARY SHARE SHALL ENTITLED THE HOLDER TO ONE VOTE. ANY DIVIDENDS WILL BE SPLIT PRO RATA BETWEEN THE HOLDERS OF THE A ORDINARY SHARES.. THE SHARE ARE NON-REDEEMABLE. A RETURN OF CAPITAL WILL BE PAID AS FOLLOWS:

A) FIRST, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH ORDINARY SHAREHOLDER AN AMOUNT PER A ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, PROVIDED THAT, IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE ORIGINAL PURCHASE PRICE ON EACH A ORDINARY SHARE, THE AVAILABLE PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES; (C) THIRD, IN PAYING TO EACH ORDINARY SHAREHOLDER (A “SHORTFALL SHAREHOLDER”) WHO HAS BEEN PAID A LOWER AMOUNT UNDER (B) ABOVE THAN SUCH SHORTFALL SHAREHOLDER WOULD HAVE BEEN PAID HAD THE PROCEEDS OF SALE BEEN DISTRIBUTED TO ALL ORDINARY SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES (HIS “PRO RATA ENTITLEMENT”), SUCH AMOUNT TO WHICH EACH SHORTFALL SHAREHOLDER IS ENTITLED ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY HIM, PRO RATA TO THE AGGREGATE NUMBER OF A ORDINARY SHARES HELD BY ALL SHORTFALL SHAREHOLDERS, PROVIDED THAT NO AMOUNT SHALL BE PAID TO ANY SHORTFALL SHAREHOLDER UNDER (C) WHICH WOULD RESULT IN SUCH SHORTFALL SHAREHOLDER BEING PAID AN AMOUNT IN EXCESS OF HIS PRO RATA ENTITLEMENT, AND (D) FOURTH, THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD,

Class of Shares:	SERIES	Number allotted	108892
	A	Aggregate nominal value:	108.892
	PREFERRED		
Currency:	GBP		

Prescribed particulars

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	450403
		Total aggregate nominal value:	450.403
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1058 transferred on 2022-12-14**
98942 A ORDINARY shares held as at the date of this confirmation statement
Name: **IAN FORDE-SMITH**

Shareholding 2: **1058 transferred on 2022-12-14**
99049 A ORDINARY shares held as at the date of this confirmation statement
Name: **GEORGE WILLIAM RICHARDSON**

Shareholding 3: **8082 A ORDINARY shares held as at the date of this confirmation statement**
Name: **NJ INVESTECO 2 LTD**

Shareholding 4: **53350 A ORDINARY shares held as at the date of this confirmation statement**
Name: **PLAYFAIR CAPITAL INVESTMENT NOMINEE LTD**

Shareholding 5: **38413 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MNL NOMINESS LIMITED (HAATCH)**

Shareholding 6: **4849 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON BLAKEY**

Shareholding 7: **1280 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TIM DEMPSEY**

Shareholding 8: **1616 A ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVID CLINCH**

Shareholding 9: **1058 transferred on 2022-12-14**
25830 A ORDINARY shares held as at the date of this confirmation statement
Name: **PAUL SECKER**

Shareholding 10: **2204 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MVP ONE LIMITED**

Shareholding 11:	4695 A ORDINARY shares held as at the date of this confirmation statement
Name:	ANNE BRADBURY
Shareholding 12:	3201 A ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL HARLING
Shareholding 13:	51311 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	STAGE 2 CAPITAL FUND III-A LP
Shareholding 14:	5831 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	STAGE 2 CAPITAL FUND III LP
Shareholding 15:	2328 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	NJ INVESTCO 2 LIMITED
Shareholding 16:	57 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	GEORGE RICHARDSON
Shareholding 17:	1058 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	PLAYFAIR CAPITAL INVESTMENT NOMINEE LTD
Shareholding 18:	296 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	SIMON BLAKEY
Shareholding 19:	3135 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	MNL NOMINESS LIMITED (HAATCH)
Shareholding 20:	1059 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	MNL (BBI HAATCH) NOMINEES LIMITED
Shareholding 21:	11111 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	MNL NOMINEES LIMITED (PRAETURA)
Shareholding 22:	4762 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	MNL (BBI) NOMINEES LIMITED (PRAETURA)
Shareholding 23:	806 SERIES A PREFERRED shares held as at the date of this confirmation statement

Name: **MVP ONE LIMITED**

Shareholding 24: **456 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **REBECCA CLINCH**

Shareholding 25: **15873 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **TRIPLE POINT VCT 2011 PLC**

Shareholding 26: **5128 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **STARBURST VENTURES FUND I LP**

Shareholding 27: **5237 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **I2BF GLOBAL INVESTMENTS LTD**

Shareholding 28: **444 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **DANIEL AMZALLAG**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor