

**Return of Allotment of Shares**Company Name: **AEROCLOUD SYSTEMS LIMITED**Company Number: **10568194**Received for filing in Electronic Format on the: **17/02/2023**

XBXJUKWR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/12/2022	

Class of Shares:	SERIES A	Number allotted	105718
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	94.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	344685
	ORDINARY	Aggregate nominal value:	344.685

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE SHALL ENTITLED THE HOLDER TO ONE VOTE. ANY DIVIDENDS WILL BE SPLIT PRO RATA BETWEEN THE HOLDERS OF THE A ORDINARY SHARES.. THE SHARE ARE NON-REDEEMABLE. A RETURN OF CAPITAL WILL BE PAID AS FOLLOWS: A) FIRST, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH ORDINARY SHAREHOLDER AN AMOUNT PER A ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, PROVIDED THAT, IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE ORIGINAL PURCHASE PRICE ON EACH A ORDINARY SHARE, THE AVAILABLE PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES; (C) THIRD, IN PAYING TO EACH ORDINARY SHAREHOLDER (A “SHORTFALL SHAREHOLDER”) WHO HAS BEEN PAID A LOWER AMOUNT UNDER (B) ABOVE THAN SUCH SHORTFALL SHAREHOLDER WOULD HAVE BEEN PAID HAD THE PROCEEDS OF SALE BEEN DISTRIBUTED TO ALL ORDINARY SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES (HIS “PRO RATA ENTITLEMENT”), SUCH AMOUNT TO WHICH EACH SHORTFALL SHAREHOLDER IS ENTITLED ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY HIM, PRO RATA TO THE AGGREGATE NUMBER OF A ORDINARY SHARES HELD BY ALL SHORTFALL SHAREHOLDERS, PROVIDED THAT NO AMOUNT SHALL BE PAID TO ANY SHORTFALL SHAREHOLDER UNDER (C) WHICH WOULD RESULT IN SUCH SHORTFALL SHAREHOLDER BEING PAID AN AMOUNT IN EXCESS OF HIS PRO RATA ENTITLEMENT, AND (D) FOURTH, THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD,

Class of Shares:	SERIES	Number allotted	105718
	A	Aggregate nominal value:	105.718
	PREFERRED		

Currency: **GBP**

Prescribed particulars

SUCH RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	450403
		Total aggregate nominal value:	450.403
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: AEROCLOUD SYSTEMS LIMITED

COMPANY NUMBER: 10568194

A SECOND FILED SH01 WAS REGISTERED ON 18/04/2023.