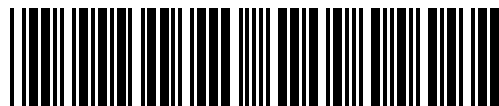


**Return of Allotment of Shares**Company Name: **AEROCLOUD SYSTEMS LIMITED**Company Number: **10568194**Received for filing in Electronic Format on the: **10/08/2022**

XBA30YV4

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>18/07/2022</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>34784</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THESE SHARES WERE ALLOTTED AS CONSIDERATION SHARES IN CONSIDERATION FOR  
THE ACQUISITION BY THE COMPANY OF FLIGHT SOLUTIONS INTERNATIONAL LIMITED.**

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	344685
	ORDINARY	Aggregate nominal value:	344.685
Currency:	GBP		

Prescribed particulars

EACH A ORDINARY SHARE SHALL ENTITLED THE HOLDER TO ONE VOTE. ANY DIVIDENDS WILL BE SPLIT PRO RATA BETWEEN THE HOLDERS OF THE A ORDINARY SHARES.. THE SHARE ARE NON-REDEEMABLE. A RETURN OF CAPITAL WILL BE PAID AS FOLLOWS: A) FIRST, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH ORDINARY SHAREHOLDER AN AMOUNT PER A ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, PROVIDED THAT, IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE ORIGINAL PURCHASE PRICE ON EACH A ORDINARY SHARE, THE AVAILABLE PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES; (C) THIRD, IN PAYING TO EACH ORDINARY SHAREHOLDER (A “SHORTFALL SHAREHOLDER”) WHO HAS BEEN PAID A LOWER AMOUNT UNDER (B) ABOVE THAN SUCH SHORTFALL SHAREHOLDER WOULD HAVE BEEN PAID HAD THE PROCEEDS OF SALE BEEN DISTRIBUTED TO ALL ORDINARY SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES (HIS “PRO RATA ENTITLEMENT”), SUCH AMOUNT TO WHICH EACH SHORTFALL SHAREHOLDER IS ENTITLED ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY HIM, PRO RATA TO THE AGGREGATE NUMBER OF A ORDINARY SHARES HELD BY ALL SHORTFALL SHAREHOLDERS, PROVIDED THAT NO AMOUNT SHALL BE PAID TO ANY SHORTFALL SHAREHOLDER UNDER (C) WHICH WOULD RESULT IN SUCH SHORTFALL SHAREHOLDER BEING PAID AN AMOUNT IN EXCESS OF HIS PRO RATA ENTITLEMENT, AND (D) FOURTH, THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD,

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>344685</b>
		Total aggregate nominal value:	<b>344.685</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.