

**Return of Allotment of Shares**Company Name: **CNH INDUSTRIAL UK LIMITED**Company Number: **10551189**Received for filing in Electronic Format on the: **31/07/2017**

X6BTOD9K

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
17/07/2017

Class of Shares:	ORDINARY	Number allotted	100
Currency:	USD	Nominal value of each share	1
		Amount paid:	12000000
		Amount unpaid:	0

Non-cash consideration

CNH INDUSTRIAL N.V. HAS GIVEN CNH INDUSTRIAL UK LIMITED A PROMISSORY NOTE TO PAY ON DEMAND THE SUM OF USD \$1,200,000,000.00 FOR CONSIDERATION OF THE ALLOTMENT AND ISSUE OF THE SHARES.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	200
Currency:	USD	Aggregate nominal value:	200

Prescribed particulars

EACH ORDINARY SHARE: (A) CARRIES ONE VOTE; (B) RANKS PARI PASSU WITH ANY OTHER ORDINARY SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	200
		Total aggregate nominal value:	200
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.