

Company No. 10508844

**THE LITTLE BUTTERFLY COMPANY LIMITED (Company)**  
**ISSUE OF UP TO £1,500,000 UNSECURED LOAN NOTES 2047**  
of the Company  
**("Loan Notes")**

created pursuant to a loan note instrument dated 16 May 2017 (the "Instrument")

**SPECIAL RESOLUTION**

Pursuant to paragraph 16.1 and 18 of the conditions contained in Schedule 4 of the Instrument (Conditions) we, the undersigned, being the holders of the Notes (as defined in the Instrument), agree to the following resolution being passed as a Special Resolution (as defined in the Instrument).

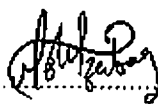
THAT the Instrument be amended in the form attached to this Special Resolution and that the conditions attached to the Loan Note issued pursuant to the Instrument (as amended) be amended so as to conform to the Instrument (as amended pursuant to this Special Resolution).

**AGREEMENT**

The undersigned, being the holders of all of the Notes, irrevocably agree to the Special Resolution.

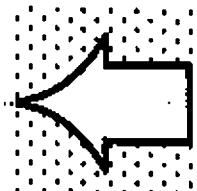
Signature of Noteholders:

Signed by LISA MIRIAM STOLZENBERG



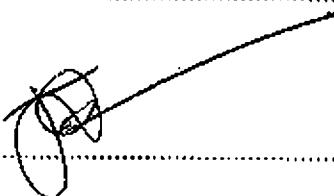
Date

19 July 2021



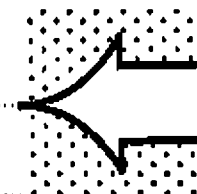
**SIGN  
HERE**

Signed by JULIAN PHILIP STOLZENBERG



Date

19 July 2021

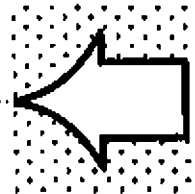
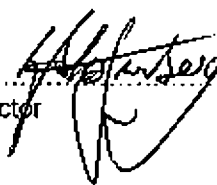


**SIGN  
HERE**

We, the undersigned, hereby agree to the amendments to the Instrument contemplated by the Special Resolution and confirm that, with effect from the passing of such Special Resolution, the Instrument is hereby modified.

Executed as a deed by  
**THE LITTLE BUTTERFLY COMPANY LIMITED**  
acting by, Lawrence Stolzenberg, a director

Director

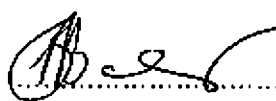


**SIGN  
HERE**

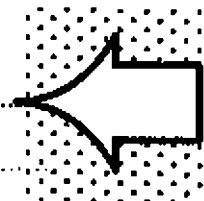
in the presence of:

Witness Signature

Witness Name  
(block capitals)  
Witness Address



BEVERLEY BOWMER  
33 THE HENSON  
30 Oval Rd  
LONDON NW1 7DE



**SIGN  
HERE**