

Return of Allotment of Shares

Company Name: Leanpay Ltd Company Number: 10474711



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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **01/11/2021 08/11/2021**

Class of Shares: SERIES Number allotted 10716

SEED Nominal value of each share 0.1

PREFERRED Amount paid: 40.32391

Currency: GBP Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SERIES Number allotted 47288

SEED Nominal value of each share 0.1

PREFERRED Amount paid: 44.802996

Currency: GBP Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted143788Currency:GBPAggregate nominal value:14378.8

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS.
ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL
DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares: SERIES Number allotted 109238

SEED Aggregate nominal value: 10923.8

PREFERRED

Currency: GBP

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS.
ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL
DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Statement of Capital (Totals)

Currency: GBP Total number of shares: 253026

Total aggregate nominal value: 25302.6

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.