



**Second Filing of a Previously Filed Document**

*Company Name:* **AVENTUS PLATFORM LIMITED**

*Company Number:* **10455912**



*Received for filing in Electronic Format on the:* **11/11/2021**

*XAH0YIQ8*

---

**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **22/10/2021**

**Return of Allotment of Shares**Company Name: **AVENTUS PLATFORM LIMITED**Company Number: **10455912**Received for filing in Electronic Format on the: **11/11/2021****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/10/2021</b>	<b>18/10/2021</b>

<b>Class of Shares:</b>	<b>SENIOR 2</b>	Number allotted	<b>37352</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>10.7105</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

# Statement of Capital (Share Capital)

---

Class of Shares:	DEFERRED	Number allotted	13150
Currency:	GBP	Aggregate nominal value:	1.315
Prescribed particulars			

VOTING THE DEFERRED SHARES DO NOT CONFER VOTING RIGHTS. DIVIDEND ANY DISTRIBUTION WILL BE MADE FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.000 FOR THE ENTIRE CLASS. CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER IN LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E) FIFTH,

IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>86850</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>8.685</b>
Prescribed particulars			

VOTING AND DIVIDEND THE ORDINARY SHARES HAVE PARI PASSU VOTING AND INCOME RIGHTS WITH ALL OTHER CLASSES OF EQUITY SHARES (TOGETHER THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES). CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E)

FIFTH, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SENIOR</b>	Number allotted	<b>102712</b>
	<b>2</b>	Aggregate nominal value:	<b>10.2712</b>
	<b>PREFERRED</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING AND DIVIDEND THE SENIOR 2 SHARES HAVE PARI PASSU VOTING AND INCOME RIGHTS WITH ALL OTHER CLASSES OF EQUITY SHARES (TOGETHER THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES). CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E)



FIFTH, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SENIOR	Number allotted	280218
	PREFERRED	Aggregate nominal value:	28.0218
Currency:	GBP		
Prescribed particulars			

VOTING AND DIVIDEND THE SENIOR SHARES HAVE PARI PASSU VOTING AND INCOME RIGHTS WITH ALL OTHER CLASSES OF EQUITY SHARES (TOGETHER THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES). CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E)

FIFTH, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	103456
	SEED 1	Aggregate nominal value:	10.3456
Currency:	GBP		
Prescribed particulars			

VOTING AND DIVIDEND THE SERIES SEED 1 SHARES HAVE PARI PASSU VOTING AND INCOME RIGHTS WITH ALL OTHER CLASSES OF EQUITY SHARES (TOGETHER THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES). CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E)

FIFTH, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>103532</b>
	<b>SEED 2</b>	Aggregate nominal value:	<b>10.3532</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING AND DIVIDEND THE SERIES SEED 2 SHARES HAVE PARI PASSU VOTING AND INCOME RIGHTS WITH ALL OTHER CLASSES OF EQUITY SHARES (TOGETHER THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES). CAPITAL ON A DISTRIBUTION OF ASSETS, THE SURPLUS ASSETS SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00; (B) SECOND, IN PAYING A SUM EQUAL TO £V PLUS £100 (WHERE "V" IS AN AMOUNT EQUAL TO THE AGGREGATE SENIOR 2 SHARE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR SHARES PRO-RATA; (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR 2 SHARES SUCH THAT EACH HOLDER RECEIVED THE SENIOR 2 SHARE PREFERRED AMOUNT PLUS THE AMOUNT OF ANY SENIOR 2 SHARE DUE DIVIDEND; AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA. (C) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £100 (WHERE "W" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SERIES SEED 2, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SENIOR SHARES SUCH THAT EACH HOLDER OF SENIOR SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SENIOR SHARE PLUS THE AMOUNT OF ANY SENIOR SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (D) FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE "X" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BY UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 1, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 2 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 2 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 2 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 2 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (E)

FIFTH, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE "Y" IS AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED AMOUNT PLUS ANY ARREARS DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED): (I) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO-RATA; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES SEED 1 SHARES SUCH THAT EACH HOLDER OF SERIES SEED 1 SHARES RECEIVES THE PREFERRED AMOUNT OF THAT SERIES SEED 1 SHARE PLUS THE AMOUNT OF ANY SERIES SEED 1 SHARE DUE DIVIDEND, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER LIMB (E), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES SEED 1, SERIES SEED 2, SENIOR, AND SENIOR 2 SHARES PRO RATA. (F) THEREAFTER, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO £0.0001% TO THE HOLDERS OF THE SERIES SEED 1, SERIES SEED 2, SENIOR AND SENIOR 2 SHARES PRO RATA AND THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE.

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>689918</b>
		Total aggregate nominal value:	<b>68.9918</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.