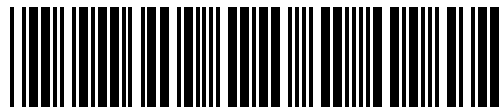


**Return of Allotment of Shares**Company Name: **ALLPLANTS LTD**Company Number: **10185899**Received for filing in Electronic Format on the: **17/02/2022**

XAY03ZJK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/02/2022	

Class of Shares:	B1	Number allotted	53555
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	25.89
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1206113
Currency:	GBP	Aggregate nominal value:	120.6113

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH OF THE B1 ORDINARY, B2 ORDINARY, A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A1	Number allotted	382639
	ORDINARY	Aggregate nominal value:	38.2639
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	303215
	ORDINARY	Aggregate nominal value:	30.3215
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDER BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B1	Number allotted	712422
	ORDINARY	Aggregate nominal value:	71.2422
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B2	Number allotted	118341
	ORDINARY	Aggregate nominal value:	11.8341
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B1 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2722730
		Total aggregate nominal value:	272.273
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.