

**Return of Allotment of Shares**Company Name: **ALLPLANTS LTD**Company Number: **10185899**Received for filing in Electronic Format on the: **15/05/2023**

XC3LJZEP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/05/2023	

Class of Shares:	B3	Number allotted	2173915
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	1.61
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1090239
Currency:	GBP	Aggregate nominal value:	109.0239

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH OF THE B1 ORDINARY, B2 ORDINARY, A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A1	Number allotted	382640
	ORDINARY	Aggregate nominal value:	38.264

Currency: **GBP**

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	303215
	ORDINARY	Aggregate nominal value:	30.3215

Currency: **GBP**

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) - SUBJECT TO EACH B1 ORDINARY AND B2 ORDINARY SHAREHOLDER BEING PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, THE A1 ORDINARY AND A2 ORDINARY SHAREHOLDERS WILL THEN BE PAID THE BALANCE ON A PRO RATA BASIS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B1	Number allotted	888338
	ORDINARY	Aggregate nominal value:	88.8338
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B2 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B2	Number allotted	170309
	ORDINARY	Aggregate nominal value:	17.0309
Currency:	GBP		

Prescribed particulars

(I) VOTING - ONE VOTE PER SHARE; (II) DISTRIBUTION (DIVIDENDS) - RIGHT TO SHARE IN A DISTRIBUTION PARI PASSU WITH HOLDERS OF ORDINARY SHARES, A1 ORDINARY SHARES, A2 ORDINARY SHARES AND B1 ORDINARY SHARES; (III) DISTRIBUTION (CAPITAL) – EACH OF THE B1 ORDINARY AND B2 ORDINARY SHAREHOLDERS SHALL BE PAID THEIR 1X SUBSCRIPTION PRICE AND DUE DIVIDEND, ON A PRO RATA BASIS, IN PREFERENCE OVER THE A1 ORDINARY, A2 ORDINARY AND ORDINARY SHAREHOLDERS; AND (IV) REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B3	Number allotted	2173915
	ORDINARY	Aggregate nominal value:	217.3915

Currency: **GBP**

Prescribed particulars

B3 ORDINARY SHARES SHALL CONFER EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. EACH HOLDER OF B3 ORDINARY SHARES SHALL RECEIVE THE RIGHT TO RECEIVE A DIVIDEND AND THE RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. EACH B3 ORDINARY SHARES SHALL CONFER THE OWNER THE RIGHT TO RECEIVE FURTHER SHARES IN ACCORDANCE WITH ARTICLE 10 OF THE ARTICLES OF ASSOCIATION. NO B3 ORDINARY SHARE SHALL BE REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5008656
		Total aggregate nominal value:	500.8656
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.