

**Return of Allotment of Shares**Company Name: **I SAW IT FIRST LIMITED**Company Number: **10184572**Received for filing in Electronic Format on the: **01/07/2020**

X98DJXWY

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**03/06/2020**

**Class of Shares: B ORDINARY****Currency: GBP**Number allotted **2440062**Nominal value of each share **0.00001**Amount paid: **0.00001**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>8733000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>87.33</b>   |

Currency: **GBP**

Prescribed particulars

**A ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND CAPITAL DISTRIBUTIONS INCLUDING ON WINDING UP. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS SHALL BE DISTRIBUTED FIRSTLY TO THE REDEEMABLE PREFERENCE SHARES, LIMITED TO THEIR ISSUE PRICE, SECONDLY TO THE A ORDINARY SHARES SO THAT THEY RECEIVE THEIR ISSUE PRICE BEFORE BEING DISTRIBUTED AMONGST THE A ORDINARY SHARES AND B ORDINARY SHARES PARI PASSU. THE A ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>4051889</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>40.51889</b> |

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES DO NOT HAVE ANY VOTING RIGHTS. PROVIDED THEY HAVE VESTED, THE SHARES HAVE ATTACHED TO THEM DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED FIRSTLY TO THE REDEEMABLE PREFERENCE SHARES, LIMITED TO THEIR ISSUE PRICE, SECONDLY TO THE A ORDINARY SHARES SO THAT THEY RECEIVE THEIR ISSUE PRICE BEFORE BEING DISTRIBUTED AMONGST THE A ORDINARY SHARES AND B ORDINARY SHARES PARI PASSU. THE B ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |                   |                          |                   |
|-------------------------|-------------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>REDEEMABLE</b> | Number allotted          | <b>2399996000</b> |
|                         | <b>PREFERENCE</b> | Aggregate nominal value: | <b>23999960</b>   |

Currency: **GBP**

Prescribed particulars

**RESTRICTED REDEEMABLE PREFERENCE SHARES NOT FORMING PART OF THE ORDINARY SHARE CAPITAL OF THE COMPANY. NON-VOTING. THE PREFERENCE SHARES**

**ARE ENTITLED TO A FIXED DIVIDEND OF £0.0000001 PER SHARE PER ANNUM. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO MEMBERS SHALL BE DISTRIBUTED FIRSTLY TO THE PREFERENCE SHAREHOLDERS, LIMITED TO THEIR ISSUE PRICE.**

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## Statement of Capital (Totals)

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|           |            |                                |                       |
|-----------|------------|--------------------------------|-----------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2412780889</b>     |
|           |            | Total aggregate nominal value: | <b>24000087.84889</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>              |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.