

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where it is providing information that was originally properly delivered. Form RP04 should be used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



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14/03/2018

#110

COMPANIES HOUSE

WEDNESDAY

1 Company details

Company number 1 0 1 3 6 3 4 9

Company name in full Froneri Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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3 Description of the original document

Document type ①	SH01 return of Allotment of Shares	<p>① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.</p>
Date of registration of the original document	<div> <div>d2d6</div> <div>m0m2</div> <div>y2y0y1y8</div> </div>	

4 Section 243 or 790ZF Exemption ②

<p>If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:</p> <p>The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.</p>	<p>② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).</p>
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RP04

Second filing of a document previously delivered



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ANDREA SHAN

Company name FRONLRI

Address RICHMOND HOUSE

LEEMING BAR

Post town NORTH ALLESTON

County/Region NORTH YORKSHIRE

Postcode D L 7 9 U L

Country ENGLAND

DX

Telephone 01677 423397



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROTECTED Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of a
share by an unlimited

COMPANIES HOUSE

1 Company details

Company number 1 0 1 3 6 3 4 9

Company name in full Froneri Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 3 m 0 m 2 y 2 y 0 y 1 y 8
To Date d d m m y y y y

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E g Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
EUR	D Ordinary	1059	0.01	10	0
EUR	C Ordinary	146	0.01	506.08	0
EUR	Preference	105266	0.01	1	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
EUR	Deferred	11126	111.26	
EUR	A Ordinary	583638	5836.38	
EUR	B Ordinary	583638	5836.38	
Totals		1178402	11784.02	0
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		39521282	395212.82	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Deferred

Prescribed particulars

(A) VOTING RIGHTS THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, NOR ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION ON A RETURN OF CAPITAL,

Class of share

A Ordinary

Prescribed particulars

(A) VOTING RIGHTS ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE (NOT BEING HIMSELF A MEMBER ENTITLED TO VOTE) SHALL HAVE ONE VOTE. ON A POLL OR A WRITTEN RESOLUTION THE HOLDERS OF A ORDINARY SHARES WHO (BEING INDIVIDUALS) ARE PRESENT OR (BEING CORPORATIONS) ARE PRESENT BY A DULY AUTHORISED REPRESENTATIVE (NOT BEING HIMSELF A

Class of share

B Ordinary

Prescribed particulars

(A) VOTING RIGHTS ON A SHOW OF HANDS, EVERY HOLDER OF B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE (NOT BEING HIMSELF A MEMBER ENTITLED TO VOTE) SHALL HAVE ONE VOTE. ON A POLL OR A WRITTEN RESOLUTION THE HOLDERS OF B ORDINARY SHARES WHO (BEING INDIVIDUALS) ARE PRESENT OR (BEING CORPORATIONS) ARE PRESENT BY A DULY AUTHORISED REPRESENTATIVE (NOT BEING HIMSELF A

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature



I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director , Secretary, Person authorised , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Andrea Shaw
Company name	Froneri
Address	Richmond House
Leeming Bar	
Post town	Northallerton
County/Region	North Yorkshire
Postcode	D L 7 9 U L
Country	England
DX	
Telephone	01677423397



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Complete a separate table for each currency.

[illegible]

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share		
Prescribed particulars		

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred	
Prescribed particulars	<p>THE DEFERRED SHARES SHALL ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UPON SUCH SHARES (INCLUDING ANY PREMIUM) AFTER REPAYMENT OF THE AMOUNTS PAID UP ON THE ORDINARY SHARES AND THE SETTLEMENT SHARES PLUS THE PAYMENT OF €20,000,000,000 IN AGGREGATE ON ALL OF THE ORDINARY SHARES AND THE SETTLEMENT SHARES AND THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OR PROFITS OF THE COMPANY. (D) REDEMPTION THE COMPANY MAY, AT ITS OPTION, REDEEM ALL OR ANY OF THE DEFERRED SHARES THEN IN ISSUE AT A PRICE NOT EXCEEDING €0.01 FOR ALL OF THE DEFERRED SHARES REDEEMED, HAVING GIVEN THE REGISTERED HOLDER(S) OF SUCH SHARE(S) NOT LESS THAN 28 DAYS' PRIOR NOTICE IN WRITING OF ITS INTENTION SO TO DO (SUCH NOTICE FIXING A TIME AND PLACE FOR THE REDEMPTION). [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>A MEMBER ENTITLED TO VOTE) SHALL TOGETHER BE ENTITLED TO SUCH NUMBER OF VOTES AS GIVES SUCH HOLDERS IN AGGREGATE 50 PER CENT. OF THE TOTAL VOTES AVAILABLE TO BE CAST ON ANY RESOLUTION AND, BETWEEN ALL SUCH HOLDERS, VOTES HELD SHALL BE PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM AS A PROPORTION OF ALL A ORDINARY SHARES IN ISSUE. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION EVERY HOLDER OF A ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF A DIVIDEND, SUBJECT TO SUPERVISORY BOARD RECOMMENDATION AND INVESTOR CONSENT, IN THE SAME ORDER OF PRIORITY AS OUTLINED IN RESPECT OF CAPITAL DISTRIBUTIONS BELOW, WITH SUCH ENTITLEMENTS REDUCED BY THE AGGREGATE AMOUNT WHICH SUCH HOLDER OF A ORDINARY SHARES IS ENTITLED TO RECEIVE IN RESPECT OF SUCH HOLDER'S A SETTLEMENT SHARES ON SUCH DISTRIBUTION. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION SUBJECT TO: (I) THE RIGHTS ATTACHING TO THE PREFERENCE SHARES, SETTLEMENT SHARES AND DEFERRED SHARES, (II) THE FINANCING DOCUMENTS, AND (III) A REDUCTION EQUAL TO THE AGGREGATE AMOUNT WHICH SUCH HOLDER OF A ORDINARY SHARES IS ENTITLED TO RECEIVE IN RESPECT OF SUCH HOLDER'S A SETTLEMENT SHARES ON SUCH RETURN OF CAPITAL, THE CAPITAL AND ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES ON A RETURN OF CAPITAL, ON A WINDING-UP OR OTHERWISE, SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AGGREGATE SUM WHICH, WHEN ADDED TO ALL AMOUNTS PREVIOUSLY DISTRIBUTED OR PAID BY THE COMPANY IN RESPECT OF THE A ORDINARY SHARES IS EQUAL TO THE AMOUNT SUBSCRIBED FOR THE A ORDINARY SHARES (INCLUDING ANY SHARE PREMIUM PAID) PLUS SUCH AMOUNT AS IS NECESSARY TO GIVE THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT EQUAL TO 12 PER CENT. PER ANNUM, ACCRUING FROM DAY TO DAY AND COMPOUNDING ANNUALLY, RETURN ON SUCH AMOUNT (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY COMPOUNDED AMOUNT(S)); AND (B) THEREAFTER, IF THE APPLICATION OF ARTICLE 45 (RATCHET) OF THE ARTICLES RESULTS IN THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES BEING RE-ALLOCATED, IN ACCORDANCE WITH THAT ARTICLE 45 (RATCHET) AND, IF THE APPLICATION OF ARTICLE 45 (RATCHET) DOES NOT RESULT IN ANY CHANGE TO THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES, AMONG THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (TREATING THEM TOGETHER, FOR THESE PURPOSES, AS A SINGLE</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	CLASS) HELD BY EACH SUCH HOLDER. (D) REDEMPTION THE A ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY. [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary	
Prescribed particulars	<p>MEMBER ENTITLED TO VOTE) SHALL TOGETHER BE ENTITLED TO SUCH NUMBER OF VOTES AS GIVES SUCH HOLDERS IN AGGREGATE 50 PER CENT. OF THE TOTAL VOTES AVAILABLE TO BE CAST ON ANY RESOLUTION AND, BETWEEN ALL SUCH HOLDERS, VOTES HELD SHALL BE PRO RATA TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM AS A PROPORTION OF ALL B ORDINARY SHARES IN ISSUE. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION EVERY HOLDER OF B ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF A DIVIDEND, SUBJECT TO SUPERVISORY BOARD RECOMMENDATION AND INVESTOR CONSENT, IN THE SAME ORDER OF PRIORITY AS OUTLINED IN RESPECT OF CAPITAL DISTRIBUTIONS BELOW, WITH SUCH ENTITLEMENTS REDUCED BY THE AGGREGATE AMOUNT WHICH SUCH HOLDER OF B ORDINARY SHARES IS ENTITLED TO RECEIVE IN RESPECT OF SUCH HOLDER'S B SETTLEMENT SHARES ON SUCH DISTRIBUTION. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION SUBJECT TO: (I) THE RIGHTS ATTACHING TO THE PREFERENCE SHARES, SETTLEMENT SHARES AND DEFERRED SHARES, (II) THE FINANCING DOCUMENTS, AND (III) A REDUCTION EQUAL TO THE AGGREGATE AMOUNT WHICH SUCH HOLDER OF B ORDINARY SHARES IS ENTITLED TO RECEIVE IN RESPECT OF SUCH HOLDER'S B SETTLEMENT SHARES ON SUCH RETURN OF CAPITAL, THE CAPITAL AND ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF B ORDINARY SHARES ON A RETURN OF CAPITAL, ON A WINDING-UP OR OTHERWISE, SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AGGREGATE SUM WHICH, WHEN ADDED TO ALL AMOUNTS PREVIOUSLY DISTRIBUTED OR PAID BY THE COMPANY IN RESPECT OF THE B ORDINARY SHARES IS EQUAL TO THE AMOUNT SUBSCRIBED FOR THE B ORDINARY SHARES (INCLUDING ANY SHARE PREMIUM PAID) PLUS SUCH AMOUNT AS IS NECESSARY TO GIVE THE HOLDERS OF THE B ORDINARY SHARES AN AMOUNT EQUAL TO 12 PER CENT. PER ANNUM, ACCRUING FROM DAY TO DAY AND COMPOUNDING ANNUALLY, RETURN ON SUCH AMOUNT (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY COMPOUNDED AMOUNT(S)); AND (B) THEREAFTER, IF THE APPLICATION OF ARTICLE 45 (RATCHET) OF THE ARTICLES RESULTS IN THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES BEING RE-ALLOCATED, IN ACCORDANCE WITH THAT ARTICLE 45 (RATCHET) AND, IF THE APPLICATION OF ARTICLE 45 (RATCHET) DOES NOT RESULT IN ANY CHANGE TO THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES, AMONG THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (TREATING THEM TOGETHER, FOR THESE PURPOSES, AS A SINGLE CLASS) HELD BY EACH HOLDER. (D) REDEMPTION THE B</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY. [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>(A) VOTING RIGHTS EACH HOLDER OF C ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION EVERY HOLDER OF C ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF A DIVIDEND, SUBJECT TO SUPERVISORY BOARD RECOMMENDATION AND INVESTOR CONSENT, IN THE SAME ORDER OF PRIORITY AS OUTLINED IN RESPECT OF CAPITAL DISTRIBUTIONS BELOW. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION SUBJECT TO (I) THE RIGHTS ATTACHING TO THE PREFERENCE SHARES, SETTLEMENT SHARES AND DEFERRED SHARES, AND (II) THE FINANCING DOCUMENTS, THE CAPITAL AND ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF C ORDINARY SHARES ON A RETURN OF CAPITAL ON A WINDING-UP OR OTHERWISE, SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AGGREGATE SUM WHICH, WHEN ADDED TO ALL AMOUNTS PREVIOUSLY DISTRIBUTED OR PAID BY THE COMPANY IN RESPECT OF THE C ORDINARY SHARES IS EQUAL TO THE AMOUNT SUBSCRIBED FOR THE C ORDINARY SHARES (INCLUDING ANY SHARE PREMIUM) PLUS SUCH AMOUNT AS IS NECESSARY TO GIVE THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO 12 PER CENT. PER ANNUM, ACCRUING FROM DAY TO DAY AND COMPOUNDING ANNUALLY, RETURN ON SUCH AMOUNT (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY COMPOUNDED AMOUNT(S)); AND (B) THEREAFTER IF THE APPLICATION OF ARTICLE 45 (RATCHET) OF THE ARTICLES RESULTS IN THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES BEING RE-ALLOCATED, IN ACCORDANCE WITH THAT ARTICLE 45 (RATCHET) AND, IF THE APPLICATION OF ARTICLE 45 (RATCHET) DOES NOT RESULT IN ANY CHANGE TO THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES, AMONG THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (TREATING THEM TOGETHER, FOR THESE PURPOSES, AS A SINGLE CLASS) HELD BY EACH SUCH HOLDER. (D) REDEMPTION THE C ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY. [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Ordinary	
Prescribed particulars	<p>(A) VOTING RIGHTS EACH HOLDER OF D ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION EVERY HOLDER OF D ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF A DIVIDEND, SUBJECT TO SUPERVISORY BOARD RECOMMENDATION AND INVESTOR CONSENT, IN THE SAME ORDER OF PRIORITY AS OUTLINED IN RESPECT OF CAPITAL DISTRIBUTIONS BELOW. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION SUBJECT TO (I) THE RIGHTS ATTACHING TO THE PREFERENCE SHARES, SETTLEMENT SHARES AND DEFERRED SHARES, AND (II) THE FINANCING DOCUMENTS, THE CAPITAL AND ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF D ORDINARY SHARES ON A RETURN OF CAPITAL ON A WINDING-UP OR OTHERWISE, SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AGGREGATE SUM WHICH, WHEN ADDED TO ALL AMOUNTS PREVIOUSLY DISTRIBUTED OR PAID BY THE COMPANY IN RESPECT OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES IS EQUAL TO THE AMOUNT SUBSCRIBED FOR THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES (INCLUDING ANY SHARE PREMIUM PAID) PLUS SUCH AMOUNT AS IS NECESSARY TO GIVE THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AN AMOUNT EQUAL TO 12 PER CENT. PER ANNUM, ACCRUING FROM DAY TO DAY AND COMPOUNDING ANNUALLY, RETURN ON SUCH AMOUNT (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY COMPOUNDED AMOUNT(S)); AND (B) THEREAFTER IF THE APPLICATION OF ARTICLE 45 (RATCHET) OF THE ARTICLES RESULTS IN THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES BEING RE-ALLOCATED, IN ACCORDANCE WITH THAT ARTICLE 45 (RATCHET) AND, IF THE APPLICATION OF ARTICLE 45 (RATCHET) DOES NOT RESULT IN ANY CHANGE TO THE VALUE ATTRIBUTABLE TO THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES, AMONG THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (TREATING THEM TOGETHER, FOR THESE PURPOSES, AS A SINGLE CLASS) HELD BY EACH SUCH HOLDER. (D) REDEMPTION THE D ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY. [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference	
Prescribed particulars	<p>(A) VOTING RIGHTS THE HOLDERS OF PREFERENCE SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, NOR ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. (B) RIGHTS TO PARTICIPATE IN A DIVIDEND DISTRIBUTION EVERY HOLDER OF PREFERENCE SHARES IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF A DIVIDEND IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, THE SETTLEMENT SHARES AND THE DEFERRED SHARES, SUBJECT TO SUPERVISORY BOARD RECOMMENDATION AND INVESTOR CONSENT, IN THE MANNER AS OUTLINED IN RESPECT OF CAPITAL DISTRIBUTIONS BELOW. (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION SUBJECT TO THE FINANCING DOCUMENTS, ON A RETURN OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE TO THE HOLDERS OF THE PREFERENCE SHARES ARE DISTRIBUTED AS FOLLOWS (IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, THE SETTLEMENT SHARES AND THE DEFERRED SHARES): (A) FIRST, A PREFERENTIAL CASH RETURN OF AN AMOUNT EQUAL TO 12 PER CENT. PER ANNUM OF THE AMOUNT SUBSCRIBED FOR THE PREFERENCE SHARES HELD BY SUCH HOLDER OF PREFERENCE SHARES (THE "PREFERRED RETURN"). THE PREFERRED RETURN WILL ACCRUE ON EACH PREFERENCE SHARE FROM DAY TO DAY AND SHALL COMPOUND ON 30 SEPTEMBER IN EACH YEAR (AND SHALL ITSELF ATTRACT A PREFERRED RETURN); AND (B) THEREAFTER, THE AMOUNT SUBSCRIBED (INCLUDING ANY PREMIUM PAID THEREON) FOR EACH PREFERENCE SHARE HELD BY THEM. (D) REDEMPTION SUBJECT TO: (I) THE COMPANIES ACT 2006, (II) INVESTOR CONSENT AND (III) THE TERMS OF THE FINANCING DOCUMENTS, THE COMPANY MAY, AT ANY TIME, BY NOT LESS THAN 14 DAYS NOR MORE THAN 30 DAYS' NOTICE TO THE HOLDERS OF THE PREFERENCE SHARES, REDEEM ALL OR ANY OF THE PREFERENCE SHARES FOR AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED THEREFOR (INCLUDING ANY PREMIUM PAID THEREON) PLUS ANY ACCRUED BUT UNPAID PREFERRED RETURN AND, IN ANY EVENT, SHALL USE ALL REASONABLE ENDEAVOURS TO REDEEM EACH OF THE PREFERENCE SHARES FOR CASH AT A SUM EQUAL TO THE AMOUNT SUBSCRIBED THEREFOR (INCLUDING ANY PREMIUM PAID THEREON) PLUS ANY ACCRUED BUT UNPAID PREFERRED RETURN ON THE FIRST TO OCCUR OF 30 SEPTEMBER 2026 OR AN EXIT. [PLEASE REFERENCE THE DEFINITIONS ADOPTED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY]</p>	