

E-MOTIVE HOLDINGS LTD (THE COMPANY)

COMPANY NUMBER: 10130120

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 08/06/2022

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

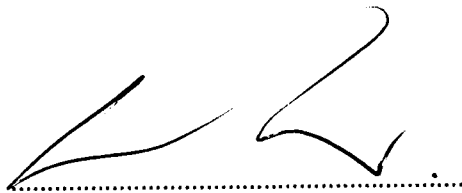
As set out in the written resolution circulated to members on 08/06/2022 (**Written Resolution**), the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 08/06/2022 and the Written Resolution was passed on 09/06/2022.

We confirm that:

the Solvency Statement was made not more than 15 days before the date on which the Written Resolution was passed; and

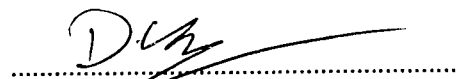
a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Written Resolution was sent or submitted to them.

Signed by:



BRUCE PALMER

Date 8. 6. 22



DANIEL REGAN

Date 08/06/2022