

**Return of Allotment of Shares**Company Name: **BIOTECH ENERGY SERVICES LIMITED**Company Number: **10129577**Received for filing in Electronic Format on the: **19/01/2017**

X5YGGESZ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/08/2016

Class of Shares:	PREFERENCE	Number allotted	2700000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORD	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

FULL RIGHTS WITH REGARDS TO VOTING, PARTICIPATION AND DIVIDENDS

Class of Shares:	PREFERENCE	Number allotted	2700000
Currency:	GBP	Aggregate nominal value:	2700000

Prescribed particulars

THE PREFERENCE SHARES HAVE THE FOLLOWING RIGHTS: 1) TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT TO ATTEND OR VOTE THEREAT; 2) TO RECEIVE A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 5% OF THE ISSUE PRICE PER SHARE; 3) CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP); 4) REDEMPTION AT COMPANY'S DISCRETION OR ON SHARE LISTING AT NET ASSET VALUE AS PER LATEST ACCOUNTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2700001
		Total aggregate nominal value:	2700001
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.