

**Return of Allotment of Shares**Company Name: **INTELLIGENT POWER GENERATION LIMITED**Company Number: **10044404**Received for filing in Electronic Format on the: **28/02/2021**

X9Z9Z135

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/02/2021

Class of Shares:	A1	Number allotted	9000
	ORDINARY	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	900
		Amount unpaid:	0

Non-cash consideration

THE SUBSCRIPTION (FOR 9,000 A1 ORDINARY SHARES) INCLUDED THE SUBSCRIBER AGREEING TO CONVERT HIS 1 PARTICIPATING PREFERRED ORDINARY SHARE (CARRYING AN ENTITLEMENT TO UP TO £5M OF FUTURE RECEIPTS) INTO 10 A2 ORDINARY SHARES CARRYING NO SUCH ENTITLEMENT.

Class of Shares:	A1	Number allotted	11000
	ORDINARY	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	326.9
		Amount unpaid:	0

Non-cash consideration

THE SUBSCRIPTION (FOR 11,000 A1 ORDINARY SHARES) WAS AS PART OF THE CONVERSION / EXCHANGE / SETTLEMENT OF SECURED DEBT OF £3,595,871 (SO EQUATING TO £326.90 FOR EACH SHARE ISSUED) - AND AFTER ALSO WAIVING ACCRUED INTEREST OF £514,833.

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	29990
	ORDINARY	Aggregate nominal value:	2999

Currency: **GBP**

Prescribed particulars

EACH A1 ORDINARY SHARE SHALL PARTICIPATE EQUALLY WITH ALL OTHER ORDINARY SHARES (OF WHATEVER CLASS) PRO RATA TO ITS NOMINAL CAPITAL IN DIVIDENDS, DISTRIBUTIONS, RETURNS OF CAPITAL, INCOME AND SURPLUS. EACH A1 ORDINARY SHARE SHALL PRIOR TO THE CERTIFICATION DATE CARRY ONE VOTE IN ALL GENERAL MEETINGS AND THEREAFTER SHALL CARRY TWO VOTES IN ALL GENERAL MEETINGS.

Class of Shares:	A2	Number allotted	10
	ORDINARY	Aggregate nominal value:	1

Currency: **GBP**

Prescribed particulars

EACH A2 ORDINARY SHARE SHALL PARTICIPATE EQUALLY WITH ALL OTHER ORDINARY SHARES (OF WHATEVER CLASS) PRO RATA TO ITS NOMINAL CAPITAL IN DIVIDENDS, DISTRIBUTIONS, RETURNS OF CAPITAL, INCOME AND SURPLUS. EACH A2 ORDINARY SHARE SHALL CARRY TWO VOTES IN ALL GENERAL MEETINGS BUT ADDITIONALLY (UNTIL THE CERTIFICATION DATE), THE A2 CLASS SHALL IN AGGREGATE CARRY ONE ADDITIONAL VOTE FOR EACH A1 ORDINARY SHARE IN ISSUE, WITH EACH A2 ORDINARY SHARE EXERCISING SUCH NUMBER OF THOSE ADDITIONAL VOTES AS IS PRO RATA TO THE TOTAL NUMBER OF A2 ORDINARY SHARES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30000
		Total aggregate nominal value:	3000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.