

**Return of Allotment of Shares**Company Name: **U-FLOOR TECHNOLOGIES LTD**Company Number: **10017714**Received for filing in Electronic Format on the: **13/04/2023**

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 29/03/2023 | 30/03/2023 |

| | | | |
|-------------------------|-----------------|-----------------------------|--------------|
| Class of Shares: | A SHARES | Number allotted | 58064 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 26.59 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|--------|--------------------------|---------|
| Class of Shares: | A | Number allotted | 187027 |
| | SHARES | Aggregate nominal value: | 187.027 |
| Currency: | GBP | | |

Prescribed particulars

EACH A SHARE HAS FULL RIGHTS WITH RESPECT TO VOTING. ON A RETURN OF CAPITAL, THE A SHARES RECEIVE 99.99% OF PROCEEDS UP TO THE AMOUNT SUBSCRIBED FOR A SHARES, PRO RATA TO THE A SHARES HELD, AND THE ORDINARY SHARES RECEIVE 0.01% OF PROCEEDS UP TO THE AMOUNT SUBSCRIBED FOR A SHARES, PRO RATA TO THE ORDINARY SHARES HELD. THE SAME AMOUNT IS DISTRIBUTED AGAIN, BUT SPLIT 99.99% OF PROCEEDS UP TO THE AMOUNT SUBSCRIBED FOR A SHARES TO HOLDERS OF ORDINARY SHARES, PRO RATA TO THE ORDINARY SHARES HELD, AND 0.01% TO HOLDERS OF A SHARES, PRO RATA TO A SHARES HELD. THEREAFTER SURPLUS ASSETS DISTRIBUTED PRO RATA AMONG ALL SHARES EXCLUDING DEFERRED SHARES.

| | | | |
|------------------|-----|--------------------------|---------|
| Class of Shares: | ORD | Number allotted | 210701 |
| Currency: | GBP | Aggregate nominal value: | 210.701 |

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 397728 |
| | | Total aggregate nominal value: | 397.728 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.