

Company registration number 09959450 (England and Wales)

AJ PHILLIPS IFA LTD
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023
PAGES FOR FILING WITH REGISTRAR

AJ PHILLIPS IFA LTD

BALANCE SHEET

AS AT 31 MARCH 2023

	2023		2022	
	£	£	£	£
Fixed assets		3,296		4,130
Current assets	176,375		196,239	
Creditors: amounts falling due within one year	(60,976)		(70,479)	
Net current assets		115,399		125,760
Total assets less current liabilities		118,695		129,890
Creditors: amounts falling due after more than one year		(22,435)		(32,387)
Net assets		96,260		97,503
Capital and reserves		96,260		97,503

Notes to the financial statements

1 Directors' benefits: advances, credit and guarantees

During the year, the company advanced £ 204,071 (2022: £206,188) to the directors and was repaid £ 188,158 (2022: £200,662) against the same balance. At 31 March 2023, the balance owed to the company by the directors was £ 154,246 (2022: £138,333)

2 Employees

The average number of persons, including directors, employed by the company during the year was as follows:

	2023 Number	2022 Number
Employees	2	2

AJ PHILLIPS IFA LTD

BALANCE SHEET (CONTINUED)

AS AT 31 MARCH 2023

AJ Phillips IFA Ltd is a private company limited by shares incorporated in England and Wales. The registered office is 22 Caradog Court, Ferryside, Dyfed, United Kingdom, SA17 5RR.

For the year ended 31 March 2023 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The member has not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476.

These financial statements have been prepared in accordance with the micro-entity provisions and in accordance with FRS 105 'The Financial Reporting Standard applicable to the Micro-entities Regime' and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the board of directors and authorised for issue on 30 November 2023 and are signed on its behalf by:

Mr A J Phillips
Director

Company Registration Number 09959450

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.