

Return of Allotment of Shares

Company Name: PLUM FINTECH LIMITED

Company Number: 09952199

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 27/12/2022

Class of Shares: ORDINARY Number allotted 260

Currency: GBP Nominal value of each share 0.000001

Amount paid: 0.916

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:DEFERREDNumber allotted270540Currency:GBPAggregate nominal value:0.27054

Prescribed particulars

ENTITLED TO A NOMINAL AMOUNT ON DISTRIBUTION OF ASSETS ON A WINDING UP, NO ENTITLEMENT TO DIVIDENDS

Class of Shares: ORDINARY Number allotted 1844647

Currency: GBP Aggregate nominal value: 1.844647

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES RANK BEHIND ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SEED Number allotted 965471

PREFERRED Aggregate nominal value: 0.965471

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SEED PREFERRED SHARES RANK BEHIND SERIES A PREFERRED SHARES BUT HAVE PREFERENCE OVER THE OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SERIES Number allotted 1111627

A Aggregate nominal value: 1.111627

PREFERRED

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 4192285

Total aggregate nominal value: 4.192285

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.