

Company number: 09915546

TECHNICAL FOAM HOLDINGS LIMITED

(Company)

DIRECTORS' STATEMENT OF SOLVENCY

(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 (Proposed Reduction):

To reduce the Company's share capital from £2,587,001 divided into 2,587,001 ordinary shares of £1.00 each to £1.00 comprising 1 ordinary share of £1.00 by reducing the Company's share capital by 2,587,000 ordinary shares of £1.00.

We, Stuart Paul Roby, Noel David Hunt and Duncan Michael Geddes, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 it is intended to commence the winding up of the Company within 12 months of the date of this statement and we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 23 February 2024 by each of the above named directors of the Company:

STUART PAUL ROBY:

Signature

DocuSigned by:
Stuart Paul Roby
39A6C7D9864B4C8...

NOEL DAVID HUNT:

Signature

DocuSigned by:
Noel David Hunt
22F01835EE45464...

DUNCAN MICHAEL GEDDES:

Signature

DocuSigned by:
Duncan Michael Geddes
2AA90B70BC24460...