

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
incorporation. You must use form  
A30 for an allotment of shares by an  
unlimited company.



\*A5G71COH\*

A30

24/09/2016

#15

COMPANIES HOUSE

### 1 Company details

Company number 09880556

Company name in full ACCELERATED DYNAMICS X LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 07/09/2016  
To Date

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SERIES SEED PREFERRED	3,125	£0.0001	£1.60	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
--	--	------------------	--	---

## Currency table A

GBP	ORDINARY	876,250	£87.625	
GBP	A ORDINARY	80,000	£8.00	
GBP	SERIES SEED PREFERRED	268,750	£26.875	
Totals		1,225,000	£122.50	0

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation  
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
1,225,000	£122.50	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars  
1

SEE CONTINUATION SHEETS

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars  
1

Class of share

Prescribed particulars  
1

6

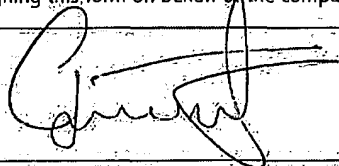
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director 1, Secretary, Person authorised 1, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**1 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**1 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>The Ordinary Shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Any Available Profits which the Company may determine, with Series Seed Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Equity Shares (pari passu as if the Equity Shares constituted one class of share) pro rata to their respective holdings of Equity Shares.</p> <p>'Equity shares' = Ordinary, A Ordinary Shares and Series Seed Preferred Shares.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to each of the Series Seed Preferred Shareholders, in priority to any other classes of Share, an amount equal to the greater of (i) the Preference Amount in respect of each such Series Seed Preferred Share and (ii) such amount as it would have received in respect of each such Series Seed Preferred Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each Series Seed Preferred Shareholder an amount per Series Seed Preferred Share which is equal to the Preference Amount in respect of each such Series Seed Preferred Share, the remaining surplus assets shall be distributed to the Series Seed Preferred Shareholders pro rata to their respective holdings of Series Seed Preferred Shares; (b) second in paying to each of the A Ordinary Shareholders, in priority to the Ordinary Shares, an amount equal to the greater of (i) the Preference Amount in respect of each such A Ordinary Share and (ii) such amount as it would have received in respect of each such A Ordinary Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each A Ordinary Shareholder an amount per A Ordinary Share which is equal to the Preference Amount in respect of each such A Ordinary Share, the remaining surplus assets shall be distributed to the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; (c) third in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (d) the balance of the surplus assets (if any) shall be distributed among the Ordinary Shareholders pro rata to the number of Ordinary Shares held.</p> <p>No rights of redemption.</p>

SH01 - continuation page  
Return of allotment of shares

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY
Prescribed particulars	<p>The A Ordinary Shares shall confer on each holder of A Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Any Available Profits which the Company may determine, with Series Seed Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Equity Shares (pari passu as if the Equity Shares constituted one class of share) pro rata to their respective holdings of Equity Shares.</p> <p>'Equity shares' = Ordinary, A Ordinary Shares and Series Seed Preferred Shares.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to each of the Series Seed Preferred Shareholders, in priority to any other classes of Share, an amount equal to the greater of (i) the Preference Amount in respect of each such Series Seed Preferred Share and (ii) such amount as it would have received in respect of each such Series Seed Preferred Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each Series Seed Preferred Shareholder an amount per Series Seed Preferred Share which is equal to the Preference Amount in respect of each such Series Seed Preferred Share, the remaining surplus assets shall be distributed to the Series Seed Preferred Shareholders pro rata to their respective holdings of Series Seed Preferred Shares; (b) second in paying to each of the A Ordinary Shareholders, in priority to the Ordinary Shares, an amount equal to the greater of (i) the Preference Amount in respect of each such A Ordinary Share and (ii) such amount as it would have received in respect of each such A Ordinary Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each A Ordinary Shareholder an amount per A Ordinary Share which is equal to the Preference Amount in respect of each such A Ordinary Share, the remaining surplus assets shall be distributed to the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; (c) third in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (d) the balance of the surplus assets (if any) shall be distributed among the Ordinary Shareholders pro rata to the number of Ordinary Shares held.</p> <p>No rights of redemption.</p>

SH01 - continuation page  
Return of allotment of shares

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES SEED PREFERRED	
Prescribed particulars	<p>The Series Seed Preferred Shares shall confer on each holder of Series Seed Preferred Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. Any Available Profits which the Company may determine, with Series Seed Majority Consent, to distribute in respect of any Financial Year, will be distributed among the holders of the Equity Shares (pari passu as if the Equity Shares constituted one class of share) pro rata to their respective holdings of Equity Shares.</p> <p>'Equity shares' = Ordinary, A Ordinary Shares and Series Seed Preferred Shares.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to each of the Series Seed Preferred Shareholders, in priority to any other classes of Share, an amount equal to the greater of (i) the Preference Amount in respect of each such Series Seed Preferred Share and (ii) such amount as it would have received in respect of each such Series Seed Preferred Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each Series Seed Preferred Shareholder an amount per Series Seed Preferred Share which is equal to the Preference Amount in respect of each such Series Seed Preferred Share, the remaining surplus assets shall be distributed to the Series Seed Preferred Shareholders pro rata to their respective holdings of Series Seed Preferred Shares; (b) second in paying to each of the A Ordinary Shareholders, in priority to the Ordinary Shares, an amount equal to the greater of (i) the Preference Amount in respect of each such A Ordinary Share and (ii) such amount as it would have received in respect of each such A Ordinary Share if the surplus assets of the Company remaining after payment of its liabilities were distributed pro rata among the holders of the Equity Shares as if the Equity Shares constituted one and the same class, provided that if there are insufficient surplus assets to pay to each A Ordinary Shareholder an amount per A Ordinary Share which is equal to the Preference Amount in respect of each such A Ordinary Share, the remaining surplus assets shall be distributed to the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; (c) third in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (d) the balance of the surplus assets (if any) shall be distributed among the Ordinary Shareholders pro rata to the number of Ordinary Shares held.</p> <p>No rights of redemption.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CATHERINE HARGREAVES

Company name JAG SHAW BAKER

Address BERNERS HOUSE

47-48 BERNERS STREET

Post town LONDON

County/Region

Postcode W 1 T 3 N F

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1:  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)