

Return of Allotment of Shares

Company Name: ACCELERATED DIGITAL VENTURES LIMITED

Company Number: 09693953

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 01/08/2018 09/08/2018

Class of Shares: A ORDINARY Number allotted 3000000

Currency: GBP Nominal value of each share 0.01

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: C ORDINARY Number allotted 750

Currency: GBP Nominal value of each share 0.01

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 41646000

ORDINARY Aggregate nominal value: 416460

Currency: GBP

Prescribed particulars

- CARRY VOTING RIGHTS WHICH ARISE ONCE THE SPECIFIED CRITERIA HAVE BEEN MET.

- ENTITLED TO PARTICIPATE IN INCOME DISTRIBUTIONS IN EXCESS OF CERTAIN DEFINED LEVELS. — ENTITLED TO PARTICIPATE IN DISTRIBUTIONS OF CAPITAL IN EXCESS OF CERTAIN DEFINED LEVELS (INCLUDING ON A WINDING UP).

Class of Shares: B1 Number allotted 1600

ORDINARY Aggregate nominal value: 16

Currency: GBP

Prescribed particulars

— VESTED B SHARES CARRY VOTING RIGHTS, WHICH ARISE ONCE THE SPECIFIED CRITERIA HAVE BEEN MET, UNVESTED B SHARES DO NOT. - ENTITLED TO PARTICIPATEIN INCOME DISTRIBUTIONS IN EXCESS OF CERTAIN DEFINED LEVELS (HURDLE SHARES) (SUBSERVIENT TO A ORDINARY SHARES) — ENTITLED TO PARTICIPATE IN DISTRIBUTIONS OF CAPITAL IN EXCESS OF CERTAIN DEFINED LEVELS (HURDLE SHARES) (SUBSERVIENT TO A ORDINARY SHARES)

Class of Shares: B2 Number allotted 7014

ORDINARY Aggregate nominal value: 70.14

Currency: GBP

Prescribed particulars

— VESTED B SHARES CARRY VOTING RIGHTS, WHICH ARISE ONCE THE SPECIFIED CRITERIA HAVE BEEN MET, UNVESTED B SHARES DO NOT. — ENTITLED TO PARTICIPATE IN INCOME DISTRIBUTIONS IN EXCESS OF CERTAIN DEFINED LEVELS (HURDLE SHARES) (SUBSERVIENT TO A ORDINARY SHARES) — ENTITLED TO PARTICIPATE IN DISTRIBUTIONS OF CAPITAL IN EXCESS OF CERTAIN DEFINED LEVELS (HURDLE SHARES) (SUBSERVIENT TO A ORDINARY SHARES)

Class of Shares: C1 Number allotted 9850

ORDINARY Aggregate nominal value: 98.5

Currency: GBP

Prescribed particulars

- CARRY VOTING RIGHTS WHICH ARISE ONCE THE SPECIFIED CRITERIA HAVE BEEN MET. - ENTITLED TO PARTICIPATION IN INCOME DISTRIBUTIONS IN EXCESS OF CERTAIN DEFINED LEVELS. - ENTITLED TO PARTICIPATE IN A DISTRIBUTIONS OF CAPITAL IN EXCESS OF CERTAIN DEFINED LEVELS.

Class of Shares: C2 Number allotted 9850

ORDINARY Aggregate nominal value: 98.5

Currency: GBP

Prescribed particulars

- CARRY VOTING RIGHTS WHICH ARISE ONCE THE SPECIFIED CRITERIA HAVE BEEN MET. - ENTITLED TO PARTICIPATION IN INCOME DISTRIBUTIONS IN EXCESS OF CERTAIN DEFINED LEVELS. - ENTITLED TO PARTICIPATE IN A DISTRIBUTIONS OF CAPITAL IN EXCESS OF CERTAIN DEFINED LEVELS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 41674314

Total aggregate nominal value: 416743.14

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.