

Statement of Compliance

Registered Number 9635449

FERROVIAL AIRPORTS INTERNATIONAL LIMITED

(the "Company")

STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 11th May 2016

We, the directors named below (being all the directors of the Company at the date of this statement), confirm that the solvency statement made by us under section 643 of the Act for the purposes of section 642 of the Act dated 11th May 2016

- was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- was provided to the members of the Company in accordance with section 642(2) of the Act



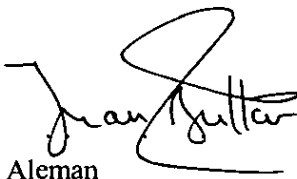
Signed by

Jorge Gil Villen



Signed by

Ignacio Aitor Garcia Bilbao



Signed by

Juan Bullon Aleman

