



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **DIGITAL MONEYBOX LIMITED**

Company Number: **09597755**



Received for filing in Electronic Format on the: **28/03/2020**

X91QZQWO

Company Name: **DIGITAL MONEYBOX LIMITED**

Company Number: **09597755**

Confirmation **14/03/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1344034
Currency:	GBP	Aggregate nominal value:	13.44034

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	111621
	ORDINARY	Aggregate nominal value:	1.11621
	A-1		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM.

D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	644041
	ORDINARY	Aggregate nominal value:	6.44041
	A-2		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS

OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM.
D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	605144
	ORDINARY	Aggregate nominal value:	6.05144
	B-1		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE

EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	210015
	ORDINARY	Aggregate nominal value:	2.10015
	B-2		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE

OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	160530
	ORDINARY	Aggregate nominal value:	1.6053
	C-1		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO

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Class of Shares:	PREFERRED	Number allotted	87377
	ORDINARY	Aggregate nominal value:	0.87377
	C-2		

Currency: GBP

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3162762
		Total aggregate nominal value:	31.62762
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	485000 ORDINARY shares held as at the date of this confirmation statement
Name:	BENJAMIN STANWAY
Shareholding 2:	485000 ORDINARY shares held as at the date of this confirmation statement
Name:	CHARLES MORTIMER
Shareholding 3:	2184 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX COWPER-SMITH
Shareholding 4:	43668 ORDINARY shares held as at the date of this confirmation statement
Name:	ANTHONY BOLTON
Shareholding 5:	14738 ORDINARY shares held as at the date of this confirmation statement
Name:	DOMINIC GRIFFIN
Shareholding 6:	43668 ORDINARY shares held as at the date of this confirmation statement
Name:	FRASER ROBSON
Shareholding 7:	24664 ORDINARY shares held as at the date of this confirmation statement
Name:	IAN DE BURGH MARSH
Shareholding 8:	49327 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	LARAMIE TRAIL TRUST
Shareholding 9:	49327 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	CAPITA TRUSTEES LIMITED (IN THEIR CAPACITY AS TRUSTEE OF THE 9564454 INTER
Shareholding 10:	51903 ORDINARY shares held as at the date of this confirmation statement
Name:	LEIF CHRISTIAN KVAAL

Shareholding 11:	109170 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT CRANBORNE
Shareholding 12:	10917 ORDINARY shares held as at the date of this confirmation statement
Name:	SHAN DRUMMOND
Shareholding 13:	8733 ORDINARY shares held as at the date of this confirmation statement
Name:	THOMAS SUTCLIFFE
Shareholding 14:	10917 ORDINARY shares held as at the date of this confirmation statement
Name:	TOMASO CREMONESI
Shareholding 15:	25667 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JAMES LEIGH-PEMBERTON
Shareholding 16:	6550 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	NICHOLAS FITZWILLIAMS
Shareholding 17:	12940 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JEFFREY BERMAN
Shareholding 18:	10558 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JAMES MACMILLAN-SCOTT
Shareholding 19:	31676 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	MICHAEL COHRS
Shareholding 20:	5145 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JOEL EDINGTON
Shareholding 21:	299739 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	SHARE NOMINEES LIMITED
Shareholding 22:	42881 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	MOULTON GOODIES LIMITED

Shareholding 23:	500 ORDINARY shares held as at the date of this confirmation statement
Name:	OLGA MECEROVA
Shareholding 24:	48750 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	SAMOS INVESTMENTS (JERSEY) LP
Shareholding 25:	26808 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	ANTHONY BOLTON
Shareholding 26:	5134 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	ALEX COWPER-SMITH
Shareholding 27:	12834 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	DOMINIC GRIFFIN
Shareholding 28:	19600 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	CAPITA TRUSTEES LIMITED (IN THEIR CAPACITY AS TRUSTEE OF THE 9564454 INTER
Shareholding 29:	41092 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	FRASER ROBSON
Shareholding 30:	20534 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	FRANCIS BROOKE
Shareholding 31:	11997 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	LEIF CHRISTIAN KVAAL
Shareholding 32:	1027 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	NICHOLAS FITZWILLIAMS
Shareholding 33:	9800 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	IAN DE BURGH MARSH
Shareholding 34:	6660 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	LARAMIE TRAIL TRUST

Shareholding 35: **8676 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement**
Name: **TOMASO CREMONESI**

Shareholding 36: **2523 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement**
Name: **SHAN DRUMMOND**

Shareholding 37: **750 ORDINARY shares held as at the date of this confirmation statement**
Name: **PAUL CALVER**

Shareholding 38: **250 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANDREAS LAUST DAMSGAARD-SORENSEN**

Shareholding 39: **1750 ORDINARY shares held as at the date of this confirmation statement**
Name: **BAPTISTE JAMME DE LAGOUTINE**

Shareholding 40: **2750 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOSH COLLIE**

Shareholding 41: **557973 transferred on 2019-08-05**
0 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name: **EIGHT ROADS HOLDINGS LTD**

Shareholding 42: **4900 ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVID HILLMAN**

Shareholding 43: **3243 ORDINARY shares held as at the date of this confirmation statement**
Name: **HOLLY BOYD**

Shareholding 44: **400 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELENI MERTYRI**

Shareholding 45: **6417 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement**
Name: **TOMASO CREMONESI**

Shareholding 46: **27898 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement**
Name: **SAMOS INVESTMENTS (JERSEY) LP**

Shareholding 47:	14293 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	MOULTON GOODIES LIMITED
Shareholding 48:	2455 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	JAMES MACMILLAN-SCOTT
Shareholding 49:	2525 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	NICHOLAS FITZWILLIAMS
Shareholding 50:	23492 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	ANTHONY BOLTON
Shareholding 51:	10558 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	MICHAEL COHRS
Shareholding 52:	6844 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	FRANCIS BROOKE
Shareholding 53:	1394 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	SHAN DRUMMOND
Shareholding 54:	614 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	ALEX COWPER-SMITH
Shareholding 55:	1115 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	JOEL EDINGTON
Shareholding 56:	165998 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement
Name:	SHARE NOMINEES LIMITED
Shareholding 57:	223 ORDINARY shares held as at the date of this confirmation statement
Name:	JIHYUNG RYU
Shareholding 58:	1668 ORDINARY shares held as at the date of this confirmation statement
Name:	PETER GUYER
Shareholding 59:	37 ORDINARY shares held as at the date of this confirmation statement
Name:	MARYNA RAMASHKEVICH

Shareholding 60: Name:	34 ORDINARY shares held as at the date of this confirmation statement KATERYNA TOLSTENKOVA
Shareholding 61: Name:	500 ORDINARY shares held as at the date of this confirmation statement JAEREN COATHUP
Shareholding 62: Name:	350 ORDINARY shares held as at the date of this confirmation statement LAURA FINLAY
Shareholding 63: Name:	3684 ORDINARY shares held as at the date of this confirmation statement DANIEL GODFREY
Shareholding 64: Name:	600 ORDINARY shares held as at the date of this confirmation statement CERRITH MOORE
Shareholding 65: Name:	557973 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement FIL QUIESCENT (BERMUDA) LIMITED
Shareholding 66: Name:	85616 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement OPEN CNP SAS
Shareholding 67: Name:	74914 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement F/I VENTURE
Shareholding 68: Name:	29909 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement SHARE NOMINEES LIMITED
Shareholding 69: Name:	16318 ORDINARY shares held as at the date of this confirmation statement MONEYBOX SHARE NOMINEE LIMITED
Shareholding 70: Name:	16670 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement LEIF CHRISTIAN KVAAL
Shareholding 71: Name:	13499 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement MICHAEL COHRS
Shareholding 72: Name:	8751 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement FRANCIS BROOKE

Shareholding 73: **1426 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **JAMES MACMILLAN-SCOTT**

Shareholding 74: **14269 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **SARAH BOLTON**

Shareholding 75: **2853 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **JERKER JOHANSSON**

Shareholding 76: **1250 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHARLOTTE OATES**

Shareholding 77: **1250 ORDINARY shares held as at the date of this confirmation statement**
Name: **JONATHAN LEIGH**

Shareholding 78: **13015 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHUEN HING LEE**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor