



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **FOCAL POINT POSITIONING LTD.**

Company Number: **09589495**



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Company Name: **FOCAL POINT POSITIONING LTD.**

Company Number: **09589495**

Confirmation **13/05/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1440322
Currency:	GBP	Aggregate nominal value:	18.004

Prescribed particulars

FULL RIGHTS TO DIVIDENDS AND VOTING. WITH RESPECT TO CAPITAL, THE ORDINARY SHARES RANK: SECOND BY WAY OF PAYING THE HOLDERS OF SUCH SHARES A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “FIRST DEDUCTION”) PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER A PREFERRED SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE FIRST DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE FIRST DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM; THIRD, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “SECOND DEDUCTION”) AS TO 99.999% TO THE HOLDERS OF THE ORDINARY SHARES, PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE ORDINARY SHARES PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE SECOND DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE SECOND DEDUCTION TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE ORDINARY SHARES.

Class of Shares:	A1	Number allotted	491631
	PREFERRED	Aggregate nominal value:	6.1454
Currency:	GBP		

Prescribed particulars

FULL RIGHTS TO DIVIDENDS AND VOTING. WITH RESPECT TO CAPITAL, THE A1 PREFERRED SHARES RANK: SECOND AFTER PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “FIRST DEDUCTION”), TO 99.999% TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE A PREFERRED SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER A PREFERRED SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE FIRST DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE FIRST DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE A PREFERRED SHARES. THIRD IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “SECOND DEDUCTION”) TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE SECOND DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE SECOND DEDUCTION TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM. FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE SUM OF THE AMOUNTS (IF ANY) BY WHICH THE AMOUNT PAID TO ANY HOLDER OF ORDINARY SHARES PURSUANT TO THE ABOVE PARAGRAPH IS LESS THAN THE AMOUNT THAT WOULD HAVE BEEN PAID TO THAT HOLDER OF ORDINARY SHARES HAD THE AGGREGATE AMOUNT TO BE PAID PURSUANT TO THE ABOVE PARAGRAPH LESS THE SECOND DEDUCTION, BEEN PAID TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, TO BE DISTRIBUTED AS TO 0.001% (THE “THIRD DEDUCTION”) TO THE HOLDERS OF THE EQUITY SHARES OTHER THAN THE SHORTFALL SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHORTFALL SHAREHOLDER EQUAL TO THE SHORTFALL AMOUNT AND THE THIRD DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE THIRD DEDUCTION TO THE

HOLDERS OF THE EQUITY SHARES OTHER THAN THE SHORTFALL SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM. FIFTH, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES), PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM. THE A1 PREFERRED SHARES ARE NON-REDEEMABLE

Class of Shares:	A2	Number allotted	172624
	PREFERRED	Aggregate nominal value:	2.1578
Currency:	GBP		
Prescribed particulars			

FULL RIGHTS TO DIVIDENDS AND VOTING. WITH RESPECT TO CAPITAL, THE A2 PREFERRED SHARES RANK: SECOND AFTER PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “FIRST DEDUCTION”), TO 99.999% TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE A PREFERRED SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER A PREFERRED SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE FIRST DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE FIRST DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE A PREFERRED SHARES. THIRD IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ORIGINAL PURCHASE AMOUNTS OF ALL OF THE ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.001% (THE “SECOND DEDUCTION”) TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER ORDINARY SHARE EQUAL TO THE ORIGINAL PURCHASE AMOUNT AND THE SECOND DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE SECOND DEDUCTION TO THE HOLDERS OF THE A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD BY THEM. FOURTH, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE SUM OF THE AMOUNTS (IF ANY) BY WHICH THE AMOUNT PAID TO ANY HOLDER OF ORDINARY SHARES PURSUANT TO THE ABOVE PARAGRAPH IS LESS THAN THE AMOUNT THAT WOULD HAVE BEEN PAID TO THAT HOLDER OF ORDINARY SHARES HAD THE AGGREGATE AMOUNT TO BE PAID PURSUANT TO THE ABOVE PARAGRAPH LESS THE SECOND DEDUCTION, BEEN PAID TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, TO BE DISTRIBUTED AS TO 0.001% (THE “THIRD DEDUCTION”) TO THE HOLDERS OF THE EQUITY SHARES OTHER THAN THE SHORTFALL SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHORTFALL SHAREHOLDER EQUAL TO THE SHORTFALL AMOUNT AND THE THIRD DEDUCTION, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO THE THIRD DEDUCTION TO THE

HOLDERS OF THE EQUITY SHARES OTHER THAN THE SHORTFALL SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM. FIFTH, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES), PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM. THE A2 PREFERRED SHARES ARE NON-REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2104577
		Total aggregate nominal value:	26.3072
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	728000 ORDINARY shares held as at the date of this confirmation statement
Name:	RAMSEY FARAGHER
Shareholding 2:	24000 ORDINARY shares held as at the date of this confirmation statement
Name:	DARREN BUCKLE
Shareholding 3:	40000 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT MARK CROCKETT
Shareholding 4:	56000 ORDINARY shares held as at the date of this confirmation statement
Name:	NICOLAS COURONNEAU
Shareholding 5:	26329 ORDINARY shares held as at the date of this confirmation statement
Name:	PHIL O'DONOVAN
Shareholding 6:	171131 ORDINARY shares held as at the date of this confirmation statement
Name:	ROCKSPRING NOMINEES LTD.
Shareholding 7:	49216 ORDINARY shares held as at the date of this confirmation statement
Name:	IQ CAPITAL FUND II LLP
Shareholding 8:	29589 ORDINARY shares held as at the date of this confirmation statement
Name:	CHANCELLOR, MASTERS & SCHOLARS OF CAMBRIDGE UNIVERSITY
Shareholding 9:	9890 ORDINARY shares held as at the date of this confirmation statement
Name:	PILGRIM BEART
Shareholding 10:	7126 ORDINARY shares held as at the date of this confirmation statement
Name:	DEMIS HASSABIS
Shareholding 11:	4068 ORDINARY shares held as at the date of this confirmation statement
Name:	DANIEL WAGNER

Shareholding 12:	9890 ORDINARY shares held as at the date of this confirmation statement
Name:	ROSS ANDERSON
Shareholding 13:	35628 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX TREWBY
Shareholding 14:	907 ORDINARY shares held as at the date of this confirmation statement
Name:	TOM MCGUIRE
Shareholding 15:	13241 ORDINARY shares held as at the date of this confirmation statement
Name:	UNIVERSITY OF CAMBRIDGE ENTERPRISE FUND IV
Shareholding 16:	178 ORDINARY shares held as at the date of this confirmation statement
Name:	IQ CAPITAL EIS FUND 2016
Shareholding 17:	2210 ORDINARY shares held as at the date of this confirmation statement
Name:	IQ CAPITAL SIDECAR FUND LP
Shareholding 18:	227753 ORDINARY shares held as at the date of this confirmation statement
Name:	PASSION NOMINEES LTD
Shareholding 19:	5166 ORDINARY shares held as at the date of this confirmation statement
Name:	OLIVER CHICK
Shareholding 20:	802 A1 PREFERRED shares held as at the date of this confirmation statement
Name:	DARREN BUCKLE
Shareholding 21:	872 A1 PREFERRED shares held as at the date of this confirmation statement
Name:	RAMSEY FARAGHER
Shareholding 22:	1366 A1 PREFERRED shares held as at the date of this confirmation statement
Name:	PHILIP O'DONOVAN
Shareholding 23:	51543 A1 PREFERRED shares held as at the date of this confirmation statement
Name:	PASSION NOMINEES LTD

Shareholding 24: **65388 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **ROCKSPRING NOMINEES LTD**

Shareholding 25: **3570 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **ALEXANDER TREWBY**

Shareholding 26: **1162 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **DANIEL WAGNER**

Shareholding 27: **232 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **IQ CAPITAL SIDECAR FUND LP**

Shareholding 28: **814 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **TOM MCGUIRE**

Shareholding 29: **2209 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **WILLIAM TUNSTALL-PEDOE**

Shareholding 30: **5812 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **AMADEUS CAPITAL**

Shareholding 31: **298169 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **DRAPER ESPRIT PLC**

Shareholding 32: **52310 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **DRAPER ESPRIT VCT**

Shareholding 33: **172624 A2 PREFERRED shares held as at the date of this confirmation statement**
Name: **MAINSRING NOMINEES LTD (DRAPER ESPRIT EIS)**

Shareholding 34: **1570 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **TODD SIMON**

Shareholding 35: **5812 A1 PREFERRED shares held as at the date of this confirmation statement**
Name: **IQ CAPITAL FUND II LP**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor