

DON'T
STAPLE

SH01

Return of allotment of shares



Companies House

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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by special dividend on formation of the company for an allotment of a new class of shares by an unlimited company.

THURSDAY



AC3SAZ9N

A03

18/05/2023

#26

COMPANIES HOUSE

1 Company details

Company number 09589495
Company name in full FOCAL POINT POSITIONING LTD.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 02/01/2023
To Date

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	5625	0.0000125	0.10	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Continuation page
Please use a continuation page if necessary.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	SEE CONTINUATION SHEET			
GBP	SEE CONTINUATION SHEET			
GBP	SEE CONTINUATION SHEET			
Totals				

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total			

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY

Prescribed particulars
①

SEE CONTINUATION SHEET

Class of share

A1 PREFERRED

Prescribed particulars
①

SEE CONTINUATION SHEET

Class of share

A2 PREFERRED

Prescribed particulars
①

SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

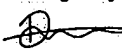
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



0400A8D4D068404...

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 555 of the
Companies Act 2006.

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

In accordance with
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Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	1,445,947	18.0743375	
GBP	A1 PREFERRED	491,631	6.1453875	
GBP	A2 PREFERRED	172,624	2.1578	
GBP	C ORDINARY	193,611	2.4201375	
GBP	C1 PREFERRED	683,788	8.54735	
GBP	C2 PREFERRED	159,729	1.9966125	
GBP	C3 PREFERRED	193,611	2.4201375	
Totals		3,340,941	41.7617625	0

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE (I) FIRSTLY 0.001% OF THE AGGREGATE AMOUNT PAID IN RESEPT OF THE ORIGINAL PURCHASE AMOUNT OF THE ORDINARY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH C ORDINARY SHARE PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, (II) SECONDLY 99.999% IN RESPECT OF THE REMAINDER OF ANY SURPLUS ASSETS, PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 PREFERRED	
Prescribed particulars	<p>(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE (I) FIRSTLY 0.001% OF THE AGGREGATE AMOUNT PAID IN RESEPCT OF THE ORIGINAL PURCHASE AMOUNT OF THE A PREFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH A1 PREFERRED SHARE PRO RATA TO THE NUMBER OF A2 PREFERRED SHARES HELD, (II) SECONDLY 99.999% IN RESPECT OF THE REMAINDER OF ANY SURPLUS ASSETS, PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND (D) THE A1 PREFERRED SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A2 PREFERRED	
Prescribed particulars	(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE (I) FIRSTLY 0.001% OF THE AGGREGATE AMOUNT PAID IN RESEPT OF THE ORIGINAL PURCHASE AMOUNT OF THE A PREFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH A2 PREFERRED SHARE PRO RATA TO THE NUMBER OF A2 PREFERRED SHARES HELD, (II) SECONDLY 99.999% IN RESPECT OF THE REMAINDER OF ANY SURPLUS ASSETS, PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND (D) THE A2 PREFERRED SHARES ARE NOT REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C ORDINARY	
Prescribed particulars	<p>(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE (I) FIRSTLY 0.001% OF THE AGGREGATE AMOUNT PAID IN RESEPCT OF THE ORIGINAL PURCHASE AMOUNT OF THE ORDINARY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH C ORDINARY SHARE PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD, (II) SECONDLY 99.999% IN RESPECT OF THE REMAINDER OF ANY SURPLUS ASSETS, PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND (D) THE C ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C1 PREFERRED	
Prescribed particulars	(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE 99.999% OF THE AGGREGATE AMOUNT PAID IN RESEPECT OF THE ORIGINAL PURCHASE AMOUNT OF THE SERIES C SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH C1 PREFERRED SHARE PRO RATA TO THE NUMBER OF SERIES C SHARES HELD, AND (D) THE C1 PREFERRED SHARES ARE NOT REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C2 PREFERRED	
Prescribed particulars	<p>(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES OTHER THAN C3 PREFERRED SHARES HELD; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE 99.999% OF THE AGGREGATE AMOUNT PAID IN RESEPECT OF THE ORIGINAL PURCHASE AMOUNT OF THE SERIES C SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH C2 PREFERRED SHARE PRO RATA TO THE NUMBER OF SERIES C SHARES HELD, AND (D) THE C2 PREFERRED SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C3 PREFERRED	
Prescribed particulars	(A) THE C3 PREFERRED SHARES DO NOT ENTITLE THE OWNER TO THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF VOTE PER ORDINARY SHARE HELD; (B) THE C3 PREFERRED SHARES DO NOT ENTITLE THE OWNER TO PARTICIPATE IN A DIVIDEND; (C) ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE), THE RIGHT TO RECEIVE 99.999% OF THE AGGREGATE AMOUNT PAID IN RESPECT OF THE ORIGINAL PURCHASE AMOUNT OF THE SERIES C SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PAID ON EACH C3 PREFERRED SHARE PRO RATA TO THE NUMBER OF SERIES C SHARES HELD, AND (D) THE C2 PREFERRED SHARES ARE NOT REDEEMABLE.	