



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 9 5 4 0 9 2 6

Company name in full Nq Minerals Plc

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Paul

Surname Cooper

3 Administrator's address

Building name/number 29th Floor

Street 40 Bank Street

Post town London

County/Region

Postcode E 1 4 5 N R

Country

4 Administrator's name ①

Full forename(s) Paul Robert

Surname Appleton

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 29th Floor

Street 40 Bank Street

Post town London

County/Region

Postcode E 1 4 5 N R

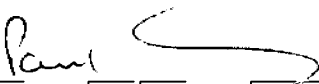
Country

② Other administrator

Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6	Attachment	
	<div>I have attached a copy of:</div> <div><input checked="" type="checkbox"/> Statement of affairs</div> <div><input checked="" type="checkbox"/> Statement of concurrence</div>	
7	Date of the statement of affairs	
Date	<div><div>d</div><div>0</div><div>d</div><div>9</div><div>m</div><div>0</div><div>m</div><div>8</div><div>y</div><div>2</div><div>y</div><div>0</div><div>y</div><div>2</div><div>y</div><div>1</div></div>	
8	Date of the statement of concurrence (if applicable)	
Date	<div><div>d</div><div>3</div><div>d</div><div>1</div><div>m</div><div>0</div><div>m</div><div>8</div><div>y</div><div>2</div><div>y</div><div>0</div><div>y</div><div>2</div><div>y</div><div>1</div></div>	
9	Sign and date	
Administrator's Signature	<div><div>Signature</div><div><input checked="" type="checkbox"/> </div></div>	<input checked="" type="checkbox"/>
Signature date	<div><div>d</div><div>3</div><div>d</div><div>1</div><div>m</div><div>0</div><div>m</div><div>8</div><div>y</div><div>2</div><div>y</div><div>0</div><div>y</div><div>2</div><div>y</div><div>1</div></div>	

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Adam Shama
Company name	Begbies Traynor (London) LLP
Address	29th Floor 40 Bank Street
Post town	London
County/Region	
Postcode	E 1 4 5 N R
Country	
DX	
Telephone	020 7400 7900

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of affairs

Name of Company:
Nq Minerals Plc

Company number:
09540926

In the: High Court of Justice
[full name of court]

Court case number: 1434
of 2021

(a) Insert name and address
of registered office of the
Company

Statement as to the affairs of (a) Nq Minerals Plc – in Administration, 29th Floor, 40 Bank Street, London, E14 5NR

(b) Insert date

on the (b) 9 August 2021, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 9 August 2021, the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name: **Adrian Moroz**



Signed: _____

Dated: 31/08/2021

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Goodwill/Brand and intellectual Property	Nil	Nil
Investments:		
NQ Minerals Pty Ltd	20,796,000	Uncertain
Keen Pacific Limited	7,293,000	Uncertain
Convertible Loan Notes - TEM	617,000	Uncertain
Related Party Loans	1,292,129	Uncertain
Intercompany Debtors		
NQ Minerals Pty Ltd	2,870,000	Uncertain
Pieman Resources Pty Ltd	538,000	Uncertain
Circle Resources Pty Ltd	112,000	Uncertain
Cash at Bank	9,261	9,261
Estimated total assets available for preferential creditors	33,527,390	9,261

Signature _____ Date: _____

31/08/2021

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	9,261
Liabilities	£	Nil
Preferential creditors:-		
Estimated deficiency/surplus as regards preferential creditors	£	9,261
Estimated prescribed part of net property where applicable (to carry forward)	£	Nil
Estimated total assets available for floating charge holders	£	9,261
Debts secured by floating charges	£	Nil
Estimated deficiency/surplus of assets after floating charges	£	9,261
Estimated prescribed part of net property where applicable (brought down)	£	Nil
Total assets available to unsecured creditors	£	9,261
HMRC	- 1,485,439	Uncertain
Financial Liabilities:		
Audley Funding Plc	- 65,140,125	Uncertain
Invenio	- 1,154,898	Uncertain
CP Funding 1 Plc	- 1,262,877	Uncertain
Convertible Loan Notes	- 8,544,698	Uncertain
Loan Notes	- 3,418,015	Uncertain
Royalty payables	- 3,053,626	Uncertain
Trade creditors	- 1,601,567	Uncertain
Intercompany Creditor:		
HGM Pty Ltd	- 15,543,216	Uncertain
Streaming liabilities	- 399,744	Uncertain
Tasmanian State Government	- 281,199	Uncertain
Share based payments liability	- 1,000,000	Uncertain
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	- 102,885,404	
Employees/ex employees count = Nil		
Consumer creditors count = LN (95), CLN (199)		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	-102,876,143	
Shortfall to floating charge holders (brought down)		Nil

Estimated deficiency/surplus as regards creditors

-102,876,143

Issued and called up capital

547,161

Estimated total deficiency/surplus as regards members

-102,328,982



Signature _____

Date:

31/08/2021

COMPANY TRADE CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value
Audley Funding PLC - GBP nominal	1 Bedford Row, London, WC1R 4BZ	39,801,434.00	Unsecured	N/A	N/A
Audley Funding PLC - USD nominal	1 Bedford Row, London, WC1R 4BZ	28,242,139.01	Unsecured	N/A	N/A
Audley Funding PLC - EUR nominal	1 Bedford Row, London, WC1R 4BZ	4,722,737.68	Unsecured	N/A	N/A
Invenio	1 Bedford Row, London, WC1R 4BZ	1,154,898.00	Unsecured	N/A	N/A
CP Funding 1 PLC - USD nominal	1 Bedford Row, London, WC1R 4BZ	662,877.00	Unsecured	N/A	N/A
CP Funding 1 PLC - GBP nominal	1 Bedford Row, London, WC1R 4BZ	600,000.00	Unsecured	N/A	N/A
Eldorado Mining Limited - Royalty	Marktgass 11, VADUZ LI-9490, Liechtenstein	3,053,626.00	Unsecured	N/A	N/A
Trade Creditors	Various	1,601,566.80	Unsecured	N/A	N/A
RCA NQ LLC	301 Battery Street, San Francisco, CA 94111 USA	327,114.86	Unsecured	N/A	N/A
Rivi Opportunity Fund LP	888 San Clemente Drive, Newport Beach, CA 92660 USA	72,628.95	Unsecured	N/A	N/A
Construction Equipment Finance Limited	10/F, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong	1,000,000.00	Unsecured	N/A	N/A
HMRC	HMRC	1,485,439.41	Unsecured	N/A	N/A
Tasmania State Government	Tasmanian State Government	339,199.09	Unsecured	N/A	N/A
Loan Note Holders	Various	3,418,015.04	Unsecured	N/A	N/A
Convertible Note Holders	Various	8,544,697.99	Unsecured	N/A	N/A
Hellyer Gold Mines	NQ Intercompany	15,543,216.34	Unsecured	N/A	N/A
Employees/ex-employees	c/o	Nil			



Signature _____ Date: 31/08/2021

COMPANY EMPLOYEES/EX EMPLOYEES

Note: Although the total number of ex employees/employees and their global amounts outstanding to them are detailed in the main list of creditors, the specific information in relation to these creditors must be included in this schedule.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
N/A					



Signature _____

Date:

31/08/2021

COMPANY CONSUMER CREDITORS

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Loan Note Holders (95)	Various	3,418,015.04	Unsecured	N/A	N/A
Convertible Note Holders (199)	Various	8,544,697.99	Unsecured	N/A	N/A



Signature _____ Date: 31/08/2021

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
240 Shareholders	Various	547,161,038	19,150,636	
TOTALS		547,161,038	19,150,636	



Signature_____

Date: 31/08/2021

Rule 3.31

Statement of Concurrence

In the High Court of Justice

No. 1434 of 2021

Nq Minerals Plc
09540926

With regards to the Statement of Affairs of:
Nq Minerals Plc
(‘the company’)

made on 31/08/2021

by Adrian Moroz

Statement of Truth

I, concur with the Statement of Affairs of the above company, subject to the following qualifications

1. CLN & LN noteholders list has not been fully reconciled as at the 31st August as such it is immaterially incorrect
2. Most balances, but primarily trade creditors have not been fully reconciled as at 31st August, as such it is immaterially incorrect.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.”

Signed



Date

31/08/2021

Name in BLOCK LETTERS

Adrian Moroz