

**Return of Allotment of Shares**Company Name: **ADDITIVE MANUFACTURING TECHNOLOGIES LTD**Company Number: **09530778**Received for filing in Electronic Format on the: **28/04/2023**

XC2F5YUJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/04/2023	

Class of Shares:	AA	Number allotted	1082222
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	1.21
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	8113000
	ORDINARY	Aggregate nominal value:	811.3

Currency: **GBP**

Prescribed particulars

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	B	Number allotted	1765000
	ORDINARY	Aggregate nominal value:	176.5
Currency:	GBP		
Prescribed particulars			

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	C	Number allotted	1622000
	ORDINARY	Aggregate nominal value:	162.2
Currency:	GBP		
Prescribed particulars			

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	D	Number allotted	2549088
	ORDINARY	Aggregate nominal value:	254.9088
Currency:	GBP		
Prescribed particulars			

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	DEFERRED	Number allotted	265000
	SHARES	Aggregate nominal value:	26.5
Currency:	GBP		
Prescribed particulars			

VOTING - NO ENTITLEMENT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND NO ENTITLEMENT TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES);(3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES

B SHARES TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	SERIES	Number allotted	3427000
	A	Aggregate nominal value:	342.7
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	SERIES	Number allotted	9291269
	B	Aggregate nominal value:	929.1269
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Class of Shares:	AA	Number allotted	1082222
	ORDINARY	Aggregate nominal value:	108.22
Currency:	GBP		
Prescribed particulars			

VOTING - THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS, AND TO VOTE ON ANY SHAREHOLDER RESOLUTIONS. DIVIDENDS - THE HOLDERS OF SERIES A SHARES SHALL RECEIVE A PREFERENTIAL DIVIDEND, AFTER WHICH THE AGGREGATE SUM OF £1.00 SHALL BE DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES, FOLLOWING WHICH THE HOLDERS OF A, AA, B, C, D AND E ORDINARY SHARES AND SERIES A AND SERIES B SHARES SHALL RECEIVE A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU AS IF SUCH SHARES CONSTITUTED ONE CLASS OF SHARES), SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA DISTRIBUTION. PROCEEDS OF SALE - THE PROCEEDS OF ANY SALE (IMMEDIATELY FOLLOWING THE EXERCISE OF ANY EMPLOYEE OPTIONS) SHALL BE: (1) FIRSTLY DISTRIBUTED BY PAYING THE SUM OF £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; (2) SECONDLY, ALL REMAINING PROCEEDS UP TO AN AMOUNT EQUAL TO THE SUM OF A + B + £10 (WHERE: A = THE AGGREGATE SERIES B RETURN IN RESPECT OF ALL SERIES B SHARES B = THE AGGREGATE AA ORDINARY RETURN IN RESPECT OF ALL AA ORDINARY SHARES) SHALL BE ALLOCATED AS FOLLOWS: (A) 99.99% TO THE HOLDERS OF SERIES B SHARES AND HOLDERS OF THE AA ORDINARY SHARES TO BE APPORTIONED PRO RATA TO THE RELEVANT SERIES B RETURN IN RESPECT OF EACH SERIES B SHARE HELD AND THE RELEVANT AA ORDINARY RETURN OF EACH AA ORDINARY SHARE (SUCH THAT NO SERIES B SHARE RECEIVES MORE THAN ITS RELEVANT SERIES B RETURN AND NO AA ORDINARY SHARE RECEIVES MORE THAN ITS RELEVANT AA ORDINARY RETURN); B) 0.01% OF SUCH SUM TO THE HOLDERS OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES), TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES (OTHER THAN THE SERIES B SHARES AND AA ORDINARY SHARES HELD) (SUCH THAT (A) AND (B) ABOVE DO NOT DENOTE AN ORDER OF PREFERENCE AS BETWEEN THE ORDINARY SHARES, A ORDINARY SHARES, AA ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES, E ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES); (3) THIRDLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE SERIES A AND D ORDINARY RETURN SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF SERIES A SHARES AND D SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO 99.9% OF THE SERIES A RETURN IN RESPECT OF EACH SERIES A SHARE HELD AND BY GIVING THE HOLDERS OF D ORDINARY SHARES AN AMOUNT EQUAL TO 99.99% OF THE D ORDINARY SHARE RETURN IN RESPECT OF EACH D ORDINARY SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE A, AA, B, C, E ORDINARY SHARES AND SERIES B SHARES

TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF A, AA B, C, E ORDINARY SHARES AND SERIES B SHARES HELD; (4) FOURTHLY, ALL REMAINING SALE PROCEEDS UP TO AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A, B, C AND E ORDINARY SHARES SHALL BE ALLOCATED AS FOLLOWS: (I) 99.99% TO THE HOLDERS OF A, B AND C ORDINARY SHARES TO BE APPORTIONED BY GIVING THE HOLDERS OF EACH SUCH CLASS AN AMOUNT EQUAL TO 99.99% OF THE ISSUE PRICE IN RESPECT OF EACH SHARE HELD; AND (II) 0.01% OF SUCH SUM TO THE HOLDERS OF THE D ORDINARY SHARES AND SERIES A AND SERIES B SHARES, TO BE APPORTIONED AMONGST SUCH SHAREHOLDERS PRO RATA TO THE NUMBER OF D ORDINARY SHARES, SERIES A AND SERIES B SHARES HELD; AND (5) FIFTHLY, ANY REMAINING SALE PROCEEDS, SHALL BE ALLOCATED AMONGST THE HOLDERS OF THE A, AA, B, C, D, E ORDINARY SHARES AND SERIES A AND SERIES B SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (SAVE THAT THE E ORDINARY SHARES SHALL NEVER RECEIVE MORE THAN 7.42% IN AGGREGATE OF SUCH PRO RATA AMOUNT). RETURN OF CAPITAL - THE ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS IF SUCH DISTRIBUTION WAS AN ALLOCATION OF SALE PROCEEDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28114579
		Total aggregate nominal value:	2811.4557
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.