



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **KETECH ENTERPRISES LIMITED**

Company Number: **09461411**



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Company Name: **KETECH ENTERPRISES LIMITED**

Company Number: **09461411**

Confirmation **11/02/2024**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>275959</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2759.59</b>
Prescribed particulars			

VOTING – ONE VOTE PER SHARE

**INCOME - ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARE AND A ORDINARY SHARES (VOTING SHARES) PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL SUCH TIME AS THE HOLDER OF THE A ORDINARY SHARES (AS A CLASS) HAVE RECEIVED AN INVESTOR CASH FLOW EQUAL TO THREE TIMES THE INVESTMENT. THEREAFTER, ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES (EQUITY SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY.**

**CAPITAL -ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY (A) FIRST, IN PAYING £APR WHERE  $APR = \frac{X - Y}{Z}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X 23.3%, Y IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X THE LOWER OF 17.9%, AND 0.009808179% X THE NUMBER OF WHOLE DAYS THAT HAVE ELAPSED FROM THE DATE OF THE FIRST ADOPTION OF THE ARTICLES), AND Z IS A SUM EQUAL TO ALL UNPAID ARREARS AND ACCRUALS OF THE A FIXED NON-CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (PREFERENCE DIVIDEND) CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL TO BE DISTRIBUTED AS FOLLOWS (I) 0.001% OF THE APR SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES AND B PREFERENCE SHARES PRO-RATA TO THE NUMBER OF THE EQUITY SHARES AND B PREFERENCE SHARES HELD BY THEM (II) 99.999% OF THE APR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A PREFERENCE SHARES HELD BY THEM RESPECTIVELY AND IN THE EVENT THAT THE AMOUNT AVAILABLE FOR DISTRIBUTION UNDER THE ABOVE IS LESS THAN THE AMOUNT EQUAL TO £APR, THEN SUCH LESSER AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE SHARES IN SUCH PROPORTIONED AS IF THE SUM OF £APR HAD IN FACT BEEN AVAILABLE FOR DISTRIBUTION (B) SECONDLY, IN PAYING £BPR WHERE  $BPR = \frac{X + Z}{D}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR B PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME, AND Z IS EQUAL TO THE SUM OF  $(£X \times 0.0825 \times D/365)$  WHERE D IS EQUAL TO THE NUMBER OF WHOLE DAYS**

THAT HAVE ELAPSED FROM THE 5 NOVEMBER 2015 TO BE DISTRIBUTED AS FOLLOWS (I) 0.001% OF THE BPR SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES AND A PREFERENCE SHARES PRO-RATA TO THE NUMBER OF THE EQUITY SHARES AND A PREFERENCE SHARES HELD BY THEM (II) 99.999% OF THE BPR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE B PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF B PREFERENCE SHARES HELD BY THEM RESPECTIVELY AND IN THE EVENT THAT THE AMOUNT AVAILABLE FOR DISTRIBUTION UNDER (B) IS LESS THAN THE AMOUNT EQUAL TO £BPR, THEN SUCH LESSER AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED BETWEEN THE HOLDERS IF THE SHARES IN SUCH PROPORTIONS AS IF THE SUM OF £BPR HAD IN FACT BEEN AVAILABLE FOR DISTRIBUTION (C) THIRDLY, TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE VOTING SHARES M PROPORTION TO THE NUMBER OF VOTING SHARES HELD BY THE RESPECTIVELY UNTIL SUCH TIME AS THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED AN INVESTOR CASH FLOW EQUAL TO THREE TIMES THE INVESTMENT, THE BALANCE AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE EQUITY SHARES IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM RESPECTIVELY. THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	A	Number allotted	400000
	ORDINARY	Aggregate nominal value:	4000
Currency:	GBP		
Prescribed particulars			

VOTING - ONE VOTE PER SHARE. INCOME - ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARE AND A ORDINARY SHARES (VOTING SHARES) PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL SUCH TIME AS THE HOLDER OF THE A ORDINARY SHARES (AS A CLASS) HAVE RECEIVED AN INVESTOR CASH FLOW EQUAL TO THREE TIMES THE INVESTMENT. THEREAFTER, ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES (EQUITY SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY (A) FIRST, IN PAYING £APR WHERE  $APR = \frac{(X - Y) + Z}{X}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X 23.3%, Y IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X THE LOWER OF 17.9%, AND 0.009808179% X THE NUMBER OF WHOLE DAYS THAT HAVE ELAPSED FROM THE DATE OF THE FIRST ADOPTION OF THE ARTICLES), AND Z IS A SUM EQUAL TO ALL UNPAID ARREARS AND ACCRUALS OF THE A FIXED NON-CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (PREFERENCE DIVIDEND) CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL TO BE DISTRIBUTED AS FOLLOWS (I) 0.001% OF THE APR SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES AND B PREFERENCE SHARES PRO-RATA TO THE NUMBER OF THE EQUITY SHARES AND B PREFERENCE SHARES HELD BY THEM (II) 99.999% OF THE APR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A PREFERENCE SHARES HELD BY THEM RESPECTIVELY AND IN THE EVENT THAT THE AMOUNT AVAILABLE FOR DISTRIBUTION UNDER THE ABOVE IS LESS THAN THE AMOUNT EQUAL TO £APR, THEN SUCH LESSER AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE SHARES IN SUCH PROPORTIONED AS IF THE SUM OF £APR HAD IN FACT BEEN AVAILABLE FOR DISTRIBUTION (B) SECONDLY, IN PAYING £BPR WHERE  $BPR = \frac{X + Z}{X}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR B PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME, AND Z IS EQUAL TO THE SUM OF  $(£X \times 0.0825 \times D/365)$  WHERE D IS EQUAL TO THE NUMBER OF WHOLE DAYS

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Class of Shares:	<b>B</b>	Number allotted	<b>173401</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>173.401</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING – NO RIGHT TO VOTE INCOME - ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARE AND A ORDINARY SHARES (VOTING SHARES) PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL SUCH TIME AS THE HOLDER OF THE A ORDINARY SHARES (AS A CLASS) HAVE RECEIVED AN INVESTOR CASH FLOW EQUAL TO THREE TIMES THE INVESTMENT. THEREAFTER, ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES (EQUITY SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST ITS MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY (A) FIRST, IN PAYING £APR WHERE  $APR = \frac{(X - Y) + Z}{100}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X 23.3%, Y IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR THE A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME X THE LOWER OF 17.9%, AND 0.009808179% X THE NUMBER OF WHOLE DAYS THAT HAVE ELAPSED FROM THE DATE OF THE FIRST ADOPTION OF THE ARTICLES), AND Z IS A SUM EQUAL TO ALL UNPAID ARREARS AND ACCRUALS OF THE A FIXED NON-CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (PREFERENCE DIVIDEND) CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL TO BE DISTRIBUTED AS FOLLOWS (I) 0.001% OF THE APR SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES AND B PREFERENCE SHARES PRO-RATA TO THE NUMBER OF THE EQUITY SHARES AND B PREFERENCE SHARES HELD BY THEM (II) 99.999% OF THE APR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A PREFERENCE SHARES HELD BY THEM RESPECTIVELY AND IN THE EVENT THAT THE AMOUNT AVAILABLE FOR DISTRIBUTION UNDER THE ABOVE IS LESS THAN THE AMOUNT EQUAL TO £APR, THEN SUCH LESSER AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE SHARES IN SUCH PROPORTIONED AS IF THE SUM OF £APR HAD IN FACT BEEN AVAILABLE FOR DISTRIBUTION (B) SECONDLY, IN PAYING £BPR WHERE  $BPR = \frac{X + Z}{100}$  WHERE, X IS EQUAL TO THE AGGREGATE OF THE ORIGINAL SUBSCRIPTION PRICE PAID FOR B PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME, AND Z IS EQUAL TO THE SUM OF  $(£X \times 0.0825 \times \frac{D}{365})$  WHERE D IS EQUAL TO THE NUMBER OF WHOLE DAYS

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(I) 0.001% OF THE BPR SHALL BE DISTRIBUTED TO THE HOLDERS OF THE EQUITY SHARES AND A PREFERENCE SHARES PRO-RATA TO THE NUMBER OF THE EQUITY SHARES AND A PREFERENCE SHARES HELD BY THEM (II) 99.999% OF THE BPR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE B PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF B PREFERENCE SHARES HELD BY THEM RESPECTIVELY AND IN THE EVENT THAT THE AMOUNT AVAILABLE FOR DISTRIBUTION UNDER (B) IS LESS THAN THE AMOUNT EQUAL TO £BPR, THEN SUCH LESSER AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED BETWEEN THE HOLDERS IF THE SHARES IN SUCH PROPORTIONS AS IF THE SUM OF £BPR HAD IN FACT BEEN AVAILABLE FOR DISTRIBUTION (C) THIRDLY, TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE VOTING SHARES M PROPORTION TO THE NUMBER OF VOTING SHARES HELD BY THE RESPECTIVELY UNTIL SUCH TIME AS THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED AN INVESTOR CASH FLOW EQUAL TO THREE TIMES THE INVESTMENT, THE BALANCE AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE EQUITY SHARES IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM RESPECTIVELY. REDEMPTION - NOT REDEEMABLE.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>849360</b>
		Total aggregate nominal value:	<b>6932.991</b>
		Total aggregate amount	<b>0</b>
		unpaid:	



# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **50000 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **RICHARD MOON**

Shareholding 2: **37042 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**  
Name: **RICHARD MOON**

Shareholding 3: **4013 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GRAHAM COOKE**

Shareholding 4: **2973 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**  
Name: **GRAHAM COOKE**

Shareholding 5: **15000 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SYNERGIE GLOBAL LIMITED**

Shareholding 6: **15000 transferred on 2023-10-12**  
**0 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **SYNERGIE GLOBAL LIMITED**

Shareholding 7: **11112 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**  
Name: **SYNERGIE GLOBAL LIMITED**

Shareholding 8: **41898 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MICHAEL JOHN TEBBUTT**

Shareholding 9: **150000 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **DENISE CAROLE LAWRENSON**

Shareholding 10: **111126 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **DENISE CAROLE LAWRENSON**

Shareholding 11: **5016 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL DIXON**

Shareholding 12: **3716 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL DIXON**

Shareholding 13: **10032 transferred on 2023-10-12**  
**0 ORDINARY shares held as at the date of this confirmation statement**

Name: **KEVIN DIMALINE**

Shareholding 14: **7432 transferred on 2023-10-12**  
**0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **KEVIN DIMALINE**

Shareholding 15: **128334 transferred on 2023-10-12**  
**0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **YFM EQUITY PARTNERS II (GP) LIMITED**

Shareholding 16: **128333 transferred on 2023-10-12**  
**0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **BRITISH SMALLER COMPANIES VCT 2 PLC**

Shareholding 17: **128333 transferred on 2023-10-12**  
**0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **BRITISH SMALLER COMPANIES VCT PLC**

Shareholding 18: **275959 ORDINARY shares held as at the date of this confirmation statement**

Name: **KETECH HOLDINGS LTD**

Shareholding 19: **400000 A ORDINARY shares held as at the date of this confirmation statement**

Name: **KETECH HOLDINGS LTD**

Shareholding 20: **173401 B ORDINARY shares held as at the date of this confirmation statement**

Name: **KETECH HOLDINGS LTD**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor