



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **COOKE OPTICS GROUP LIMITED**

Company Number: **09460256**



Received for filing in Electronic Format on the: **12/03/2018**

X71LIYBE

Company Name: **COOKE OPTICS GROUP LIMITED**

Company Number: **09460256**

Confirmation **26/02/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	522500
	ORDINARY	Aggregate nominal value:	5225
	SHARES		

Currency: **GBP**

Prescribed particulars

(A) VOTING: EACH A ORDINARY SHARE HAS ONE VOTE ON SHOW OF HANDS OR ON A POLL. (B) DIVIDENDS: THE A ORDINARY SHARES PARTICIPATE PARI PASSU WITH THE B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES ON ANY DISTRIBUTION AND PRO RATA TO THE NUMBER OF SHARES HELD. (C) CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	6619805
	PREFERENCE	Aggregate nominal value:	66198.05

Currency: **GBP**

Prescribed particulars

(A) VOTING: THE A PREFERENCE SHARES HAVE NO VOTING RIGHTS. (B) DIVIDENDS: THE PREFERENCE SHARES ARE ENTITLED TO AN 8% PER ANNUM DIVIDEND ON THE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES WHICH IS ROLLED UP (BUT NOT COMPOUNDED) AND PAYABLE ON REDEMPTION OF THE PREFERENCE SHARES. (C) CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares:	B	Number allotted	332483
	ORDINARY	Aggregate nominal value:	3324.83
	SHARES		

Currency: **GBP**

Prescribed particulars

(A) VOTING: THE HOLDERS OF B ORDINARY SHARES AS A CLASS ON A SHOW OF HANDS OR ON A POLL HAVE SUCH NUMBER OF VOTES AS REPRESENT X% OF VOTES CAST ALLOCATED AMONGST THEM PRO-RATA TO THE NUMBER OF B ORDINARY SHARES HELD WHERE $X = [((B + D)/E) \times 100] - 13$ WHERE: "B" IS THE NUMBER OF B ORDINARY SHARES IN ISSUE "D" IS THE NUMBER OF D ORDINARY SHARES IN ISSUE WHICH ARE NOT DISENFRANCHISED UNDER ARTICLE 13 "E" IS THE NUMBER- OF A

ORDINARY SHARES, A ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES IN ISSUE (B) DIVIDENDS: THE B ORDINARY SHARES PARTICIPATE PARI PASSU WITH THE A ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES ON ANY DISTRIBUTION (C) CAPITAL: ON A CAPITAL DISTRIBUTION ANY AMOUNTS TO BE DISTRIBUTED ARE ALLOCATED IN THE FOLLOWING ORDER OF PRIORITY:- (I) TO THE HOLDERS OF PREFERENCE SHARES A SUM EQUAL TO THE SUBSCRIPTION PRICE (INCLUDING ANY PREMIUM) AND ANY ACCRUED BUT UNPAID PREFERENCE DIVIDENDS THEREON AND TO THE HOLDERS OF PREFERRED ORDINARY SHARES A SUM ETJUAL TO THE SUBSCRIPTION PRICE (INCLUDING ANY PREMIUM)AND THE PREFERRED RETURN SQUAL TO 8% P.A ON THE SUBSCRIPTION PRICE OF THE PREFERRED ORDINARY SHARES (INCLUDING ANY PREMIUM); AND (II) ANY BALANCE TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AS IF A SINGLE CLASS OF SHARES AND PRO RATA TO THE NUMBER OF SHARES HELD (D) REDEMPTION: THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	6619805
	PREFERENCE	Aggregate nominal value:	6553606.95

Currency: **GBP**

Prescribed particulars

(A) VOTING: THE B PREFERENCE SHARES HAVE NO VOTING RIGHTS. (B) DIVIDENDS: THE PREFERENCE SHARES ARE ENTITLED TO AN 8% PER ANNUM DIVIDEND ON THE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES WHICH IS ROLLED UP (BUT NOT COMPOUNDED) AND PAYABLE ON REDEMPTION OF THE PREFERENCE SHARES. (C) CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares:	C	Number allotted	110000
	ORDINARY	Aggregate nominal value:	1100
	SHARES		

Currency: **GBP**

Prescribed particulars

(A) VOTING: EACH C ORDINARY SHARE HAS ONE VOTE ON SHOW OF HANDS OR ON A POLL (H) DIVIDENDS: THE C ORDINARY 3SHARES PARTICIPATE PARI'PASSU WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES ON

**ANY DISTRIBUTION (C) CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE C
ORDINARY SHARES ARE NOT REDEEMABLE**

Class of Shares:	D	Number allotted	17
	ORDINARY	Aggregate nominal value:	0.17
	SHARES		

Currency: **GBP**

Prescribed particulars

**(A) VOTING: THE D ORDINARY SHARES AS A CLASS ON A SHOW OF HANDS OR ON
A POLL HAVE SUCH NUMBER OF VOTES AS REPRESENT 13% OF THE VOTES CAST
ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF SHARES HELD (B)
DIVIDENDS: THE D ORDINARY SHARES PARTICIPATE PARI PASSU WITH THE A ORDINARY
SHARES, B ORDINARY SHARES AND C ORDINARY SHARES ON ANY DISTRIBUTION (C)
CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE D ORDINARY SHARES ARE
NOT REDEEMABLE**

Class of Shares:	PREFERRED	Number allotted	1011434
	ORDINARY	Aggregate nominal value:	10114.34
	SHARES		

Currency: **GBP**

Prescribed particulars

**(A) VOTING: THE PREFERRED ORDINARY SHARES HAVE NO VOTING RIGHTS. (B)
DIVIDENDS: THE PREFERRED ORDINARY SHARES HAVE NO RIGHTS TO DIVIDENDS. (C)
CAPITAL: SEE B ORDINARY SHARES (D) REDEMPTION: THE PREFERRED ORDINARY
SHARES ARE NOT REDEEMABLE.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15216044
		Total aggregate nominal value:	6639569.34
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	28223 B ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ROBERT HOWARD
Shareholding 2:	50000 C ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ROBERT HOWARD
Shareholding 3:	904576 PREFERRED ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ROBERT HOWARD
Shareholding 4:	1 D ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ROBERT HOWARD
Shareholding 5:	522500 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	GROWTH CAPITAL PARTNERS FUND 111 LP
Shareholding 6:	299919 B ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ZGC LLC
Shareholding 7:	15 D ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ZGC LLC
Shareholding 8:	6619805 A PREFERENCE shares held as at the date of this confirmation statement
Name:	ZGC LLC
Shareholding 9:	4341 B ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ALAN MERRILLS
Shareholding 10:	40000 C ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ALAN MERRILLS
Shareholding 11:	1 D ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ALAN MERRILLS

Shareholding 12: **106858 PREFERRED ORDINARY SHARES** shares held as at the date of
this confirmation statement
Name: **ALAN MERRILLS**

Shareholding 13: **5000 C ORDINARY SHARES** shares held as at the date of this
confirmation statement
Name: **CHRISTINE BRNIC GREEN**

Shareholding 14: **15000 C ORDINARY SHARES** shares held as at the date of this
confirmation statement
Name: **THOMAS GREISER**

Shareholding 15: **6619805 B PREFERENCE** shares held as at the date of this confirmation
statement
Name: **ZGC LLC**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor