

Company No. 09341564

BALTIC SEA OFFSHORE INVESTMENT LIMITED (THE "COMPANY")

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
("CA 2006") MADE ON 29TH NOVEMBER 2023**

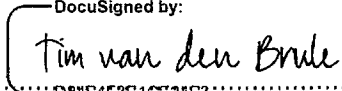
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.


As set out in the written resolution circulated to members on 27TH November 2023, the Company proposes to cancel its one B share of EUR 1.00 registered in the name of Macquarie Corporate Holdings Pty Limited (UK Branch), in accordance with the solvency statement procedure set out in section 642 of the CA 2006 ("**Reduction of Capital**").

The directors signed the solvency statement under section 643 of the CA 2006 on 24TH November 2023 ("**Solvency Statement**") and the special resolution approving the Reduction of Capital ("**Resolution**") was passed as a written resolution on 29TH November 2023.

We confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
2. a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

DocuSigned by:

Signed by:D84F4F3E1CE24F3.....
Timotheus Cornelis Marcelinus Maria Van Den Brule
Date 29/11/2023

DocuSigned by:

Signed by:3A6985F6BE57444.....
Peter Rasker
Date 29/11/2023

Signed by:
Manuela Anne Mette
Date

Signed by:
Lutz Horstick
Date

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Date

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