

**Return of Allotment of Shares**Company Name: **Dogmates Ltd.**Company Number: **09328607**Received for filing in Electronic Format on the: **31/10/2019**

X8H87F8J

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/10/2019	30/10/2019

Class of Shares:	SERIES B	Number allotted	3847262
	PREFERRED	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	1.0397
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10716212
Currency:	GBP	Aggregate nominal value:	107.16212

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	4194625
Currency:	GBP	Aggregate nominal value:	41.94625

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	459249
	A	Aggregate nominal value:	4.59249
	ORDINARY		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	7859929
	A	Aggregate nominal value:	78.59929
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	269306
	B	Aggregate nominal value:	2.69306
	ORDINARY		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	12398636
	B	Aggregate nominal value:	123.98636
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	35897957
		Total aggregate nominal value:	358.97957
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.