



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **FRAUGSTER LIMITED**

Company Number: **09233870**



Received for filing in Electronic Format on the: **07/11/2017**

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Company Name: **FRAUGSTER LIMITED**

Company Number: **09233870**

Confirmation **24/09/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	236590000
	SHARES	Aggregate nominal value:	236.59
Currency:	GBP		

Prescribed particulars

ALL SHARES OF ALL CLASSES CARRY EQUAL VOTING RIGHTS. ON A LIQUIDATION, IPO, SALE OR DISTRIBUTION OF PROFITS: FIRST EACH SERIES A SHAREHOLDER WILL RECEIVE THE HIGHER OF (I) THE ORIGINAL AGGREGATE PURCHASE PRICE PAID BY SUCH SERIES A SHAREHOLDER FOR ALL OF ITS SERIES A SHARES AND (II) THE AMOUNT THAT SUCH SERIES A SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA, THEN, OUT OF THE REMAINING PROCEEDS, EACH SEED SHAREHOLDER SHALL RECEIVE THE HIGHER OF (I) THE TOTAL PRICE PAID BY SUCH SEED SHAREHOLDERS FOR SEED SHARES AS PART OF THE RELEVANT FINANCING ROUND (INCLUDING ANY NOMINAL AMOUNTS, SHAREHOLDER CONTRIBUTIONS INTO EQUITY AND SURPLUS AMOUNTS) AND (II) THE AMOUNT THAT SUCH SEED SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA, THEN, THE REMAINING PROCEEDS SHALL BE DISTRIBUTED PRO RATA AMONG ALL ORDINARY SHAREHOLDERS.

Class of Shares:	SEED	Number allotted	41980000
	SHARES	Aggregate nominal value:	41.98
Currency:	GBP		

Prescribed particulars

ALL SHARES OF ALL CLASSES CARRY EQUAL VOTING RIGHTS. ON A LIQUIDATION, IPO, SALE OR DISTRIBUTION OF PROFITS: FIRST EACH SERIES A SHAREHOLDER WILL RECEIVE THE HIGHER OF (I) THE ORIGINAL AGGREGATE PURCHASE PRICE PAID BY SUCH SERIES A SHAREHOLDER FOR ALL OF ITS SERIES A SHARES AND (II) THE AMOUNT THAT SUCH SERIES A SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA, THEN, OUT OF THE REMAINING PROCEEDS, EACH SEED SHAREHOLDER SHALL RECEIVE THE HIGHER OF (I) THE TOTAL PRICE PAID BY SUCH SEED SHAREHOLDERS FOR SEED SHARES AS PART OF THE RELEVANT FINANCING ROUND (INCLUDING ANY NOMINAL AMOUNTS, SHAREHOLDER CONTRIBUTIONS INTO EQUITY AND SURPLUS AMOUNTS) AND (II) THE AMOUNT THAT SUCH SEED SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE

DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA, THEN, THE REMAINING PROCEEDS SHALL BE DISTRIBUTED PRO RATA AMONG ALL ORDINARY SHAREHOLDERS.

Class of Shares:	SERIES	Number allotted	116670000
	A	Aggregate nominal value:	116.67
	SHARES		

Currency: GBP

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	395240000
		Total aggregate nominal value:	395.24
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	19400000 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	FALCON SEVEN UG
Shareholding 2:	7100000 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	NOVISTAR GMBH
Shareholding 3:	35490000 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ZAMIR HOLDING UG
Shareholding 4:	2960000 SEED SHARES shares held as at the date of this confirmation statement
Name:	BELLEVUE CONSULTING AG
Shareholding 5:	14800000 SEED SHARES shares held as at the date of this confirmation statement
Name:	FUTURELOG MIDDLE EAST FZ-LLC
Shareholding 6:	2422 transferred on 2017-01-09 0 SEED SHARES shares held as at the date of this confirmation statement
Name:	SPEEDINVEST II EUVECA GMBH & CO KG
Shareholding 7:	18430000 SERIES A SHARES shares held as at the date of this confirmation statement
Name:	FUTURELOG MIDDLE EAST FZ-LLC
Shareholding 8:	24870000 SERIES A SHARES shares held as at the date of this confirmation statement
Name:	SPEEDINVEST II INTERNATIONAL GMBH
Shareholding 9:	24220000 SEED SHARES shares held as at the date of this confirmation statement
Name:	SPEEDINVEST II INTERNATIONAL GMBH
Shareholding 10:	3730000 SERIES A SHARES shares held as at the date of this confirmation statement
Name:	SEEDCAMP III L.P.

Shareholding 11: **69640000 SERIES A SHARES shares held as at the date of this confirmation statement**

Name: **HEILEMANN VENTURES II GMBH & CO. KG**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor