

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of a new
share by an unlimited
company.

SATURDAY



A23 *A60ZG6KB* #168
25/02/2017
COMPANIES HOUSE

1 Company details

Company number 0 9 2 3 3 8 7 0

Company name in full FRAUGSTER LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 9 m 1 m 0 y 2 y 0 y 1 y 6
To Date d d m m y y y y

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	SEE CONTINUATION SHEET				

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

The Series A shares allotted for subscription amounts of €161.54 and €269.24 have been allotted
on the conversion of convertible loans.

3

Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
--	--	------------------	--	---

Currency table A

GBP	ORDINARY SHARES	23,659	236.59	
GBP	SEED SHARES	4,198	41.98	
GBP	SERIES A SHARES	11,667	116.67	
Totals		39,524	395.24	27.86

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
39,524	395.24	27.86

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	ORDINARY
Prescribed particulars ①	SEE CONTINUATION SHEET
Class of share	SEED SHARES
Prescribed particulars ①	SEE CONTINUATION SHEET
Class of share	SERIES A SHARES
Prescribed particulars ①	SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

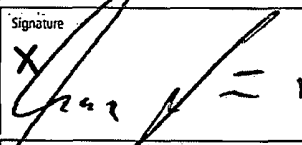
Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature	<div>Signature</div> 
	<div>This form may be signed by:</div> <div>Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</div>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A, SEED, ORDINARY	
Prescribed particulars	<p>ALL SHARES OF ALL CLASSES CARRY EQUAL VOTING RIGHTS. ON A LIQUIDATION, IPO, SALE OR DISTRIBUTION OF PROFITS:</p> <p>FIRST EACH SERIES A SHAREHOLDER WILL RECEIVE THE HIGHER OF (i) THE ORIGINAL AGGREGATE PURCHASE PRICE PAID BY SUCH SERIES A SHAREHOLDER FOR ALL OF ITS SERIES A SHARES AND (ii) THE AMOUNT THAT SUCH SERIES A SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA,</p> <p>THEN, OUT OF THE REMAINING PROCEEDS, EACH SEED SHAREHOLDER SHALL RECEIVE THE HIGHER OF (i) THE TOTAL PRICE PAID BY SUCH SEED SHAREHOLDERS FOR SEED SHARES AS PART OF THE RELEVANT FINANCING ROUND (INCLUDING ANY NOMINAL AMOUNTS, SHAREHOLDER CONTRIBUTIONS INTO EQUITY AND SURPLUS AMOUNTS) AND (ii) THE AMOUNT THAT SUCH SEED SHAREHOLDER WOULD RECEIVE IF ALL PROCEEDS WERE DISTRIBUTED AMONGST ALL SHAREHOLDERS PRO RATA,</p> <p>THEN, THE REMAINING PROCEEDS SHALL BE DISTRIBUTED PRO RATA AMONG ALL ORDINARY SHAREHOLDERS.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **IMRAN BHATIA**

Company name **JAG SHAW BAKER**

Address **BERNERS HOUSE**

47-48 BERNERS STREET

Post town **LONDON**

County/Region

Postcode **W 1 T 3 N F**

Country **UK**

DX

Telephone **0203 598 6457**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse