

**Return of Allotment of Shares**Company Name: **KEYSTONE MIDCO LIMITED**Company Number: **09050684**Received for filing in Electronic Format on the: **30/06/2020**

X98AVLUO

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
17/06/2020

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	1
Nominal value of each share	1
Amount paid:	7500000
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2
Currency:	GBP	Aggregate nominal value:	2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS AND ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	3470000
Currency:	GBP	Aggregate nominal value:	34.7

Prescribed particulars

EACH SHARE IS NONVOTING. IN RESPECT OF ANY FINANCIAL YEAR, THE PROFITS OF THE COMPANY FOR THE TIME BEING AVAILABLE FOR DISTRIBUTION MAY, AT THE DIRECTION OF THE BOARD, BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE OF 12% PER ANNUM ON THE AMOUNT PAID UP ON THE PREFERENCE SHARES. IF THE BOARD DOES NOT RESOLVE TO PAY A FIXED DIVIDEND THEN THE FIXED DIVIDEND SHALL BE COMPOUNDED AND AVAILABLE FOR DISTRIBUTION AT THE BOARD'S DISCRETION. ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH PREFERENCE SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3470002
		Total aggregate nominal value:	36.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.